

# Online and Offline Activism in Egypt and Bahrain

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# Message From The Director

The DRG Center of Excellence is pleased to share *Online and Offline Activism in Egypt and Bahrain*. This publication was produced by USAID in partnership with the Institute of International Education as part of the Research and Innovation Grants Working Papers Series.

The Strategy on Democracy, Human Rights and Governance<sup>1</sup> reaffirmed USAID's commitment to "generate, analyze, and disseminate rigorous, systematic, and publicly accessible evidence in all aspects of DRG policy, strategy and program development, implementation, and evaluation." This paper, along with the others contained in the series, makes a valuable contribution to advancing this commitment to learning and evidence-based programming.

This series is part of USAID's Learning Agenda for the DRG Sector, a dynamic collection of research questions that serve to guide the DRG Center's and USAID Field Missions' analytical efforts. USAID seeks to inform strategic planning and project design efforts with the very best theory, evidence, and practical guidance. And through these efforts, the Learning Agenda is contributing to USAID's objective to support the establishment and consolidation of inclusive and accountable democracies to advance freedom, dignity, and development.

The research presented in this paper examined the activity of formal and informal organizations and identity groups in the 2011 protests in Bahrain and Egypt. The University of California, San Diego's findings suggest that although activists' use of social media tools did play important roles in the protests, including using Twitter to grow a local online community, most of the activists' work occurred offline and was led by formal NGOs using more traditional organizational methods.

I hope you find this research enlightening and helpful. As the DRG Center's Learning Agenda progresses, we will continue our effort to bring forward the latest in relevant social science research to important constituencies for our work, particularly our DRG cadre and implementing partners, but also others. I invite you to stay involved as this enriching, timely, and important work proceeds.

Neil Levine, Director Center of Excellence on Democracy, Human Rights, and Governance US Agency for International Development

<sup>&</sup>lt;sup>1</sup> https://www.usaid.gov/sites/default/files/documents/1866/USAID%20DRG %20final%20final%206-24%203%20(1).pdf

# **ACRONYM LIST**

ACT Appropriate Techniques for Development Center

API Application Programming Interface
BCHR Bahrain Center for Human Rights

BFS Breadth-First Search

BYSHR Bahrain Youth Society for Human Rights

CSO Civil Society Organization

DCHA USAID's Bureau for Democracy, Conflict, and Humanitarian Assistance

DFG Democracy Fellows and Grants Program

DRG Center USAID's Center of Excellence on Democracy, Human Rights, and Governance

EIPR Egyptian Initiative for Personal Rights

GCC Gulf Cooperation Council
HMLC Hisham Mubarak Law Center

ICT Internet and Communications Technology
IIE Institute of International Education

MENA Middle East and North Africa

NB Naïve Bayes

NLTK Natural Language Toolkit

NGO Non-Governmental Organization

REST API Representational State Transfer Application Programming Interface

RTs Retweets

SCAF Supreme Council of the Armed Forces

SMN Social Media Network
SMS Short Message Service
SNA Social Network Analysis
SVM Support Vector Machines

UCSD University of California, San Diego

# **EXECUTIVE SUMMARY**

To the international community watching mass public protests unfold across the Middle East in the first half of 2011, mobile, internet-dependent platforms such as Twitter, Facebook, and other social media tools appeared to play a prominent role in mobilizing the protests and organizing focal points of protest activity. Using social media, individual activists posted calls for action, reported live from protest scenes, and reacted to relevant breaking news, allowing the international, regional, and local communities to watch the protests unfold in real time, with the story narrated by the protesters themselves. But how crucial were social media to engaging, inspiring, and organizing the protests? How did activists use social media tools? What other strategies were used effectively? What role did formal, registered NGOs play?

Through an Innovation and Research Grant funded by USAID's Center of Excellence on Democracy, Human Rights, and Governance under the Democracy Fellows and Grants Program, a research team led by the University of California, San Diego (UCSD) examined the activity of six formal and informal organizations and identity groups, three in Bahrain and three in Egypt, that were engaged in the 2011 protests in each country. The team conducted ethnographic interviews in Bahrain and Egypt in late 2014 with 30 activists who had been associated with these six movements in 2011, and compared that data with quantitative analysis of the Twitter behavior, during the short period of greatest protest intensity in 2011, of 19 activists also associated with these groups.

UCSD's findings suggest that although activists' use of social media tools did play important roles in the 2011 protests in each country, most of the work to mobilize, organize, and manage the protests occurred offline and was led by formal NGOs and their staff working with individual activists affiliated with informal organizations and identity groups:

- In 2011 when the protests began, Bahrain and Egypt had low levels of social media use: in Bahrain, although 75% of the population used the Internet, only 24% used Facebook and 3% used Twitter; in Egypt, 39% used the Internet, 10% used Facebook, and 1% used Twitter.
- Offline community organizing techniques—spreading information via direct face-to-face contact, text messages, or phone calls and sharing resources and determining strategy in the offices of registered NGOs—drove mobilization and information dissemination once the protests were underway. Once the protests started, activists used Twitter primarily via mobile devices, suggesting that Twitter provided documentation of protest events, if not a forum for mobilization and organization.
- Activists also used Twitter as a foil for authorities attempting to repress protest activity—posting
  on Twitter where activity would occur and then coordinating via phone calls, text messages, and
  face-to-face communication to move the activity to another location.
- Activists affiliated with these six groups and with formal NGOs did interact offline during the protests; however, this offline coordination did not carry over into online space.
- Activists who used Twitter during the 2011 protest period had low levels of online interaction
  with protesters who were also on Twitter, and activists' efforts to coordinate protest
  communication around common hashtags gained little local traction.
- Activists had substantial online interaction with international Twitter networks, suggesting that their main audience was international. However, the Twitter use during the protests did grow a local online community: the density of activists' local online networks increased significantly in both Bahrain and Egypt after the 2011 protest periods.

# INTRODUCTION

In this report, we explore the ways in which six social movements in Egypt and Bahrain used online and offline activism to mobilize political activity during the 2011 protests. Information and communication technologies (ICTs)—the Internet and social media platforms, in particular—are widely perceived to have played an important role not only in disseminating information, imagery, and updates about the unfolding protests of the Arab Spring but also in helping to mobilize them. Understanding the relationship between actors and their communication technologies has thus become a central ambition of research into the events of the Arab Spring.

This report was conducted in response to the need within both the academic and policy communities to make sense of this complex relationship. It presents a multi-method, multi-site investigation into six social movements that were active in the protests in Egypt and Bahrain in 2011. These two countries were chosen because the 2011 political events in each featured mass protests, active civil society organizations (CSOs) and social movements, and different media environments.

The six movements were chosen to represent formal and informal organizations as well as marginalized groups. In Egypt, the April 6<sup>th</sup> (youth), Anti-Sexual Harassment (women's rights), and No Military Trials (anti-military) social movements are analyzed; Bahrain's February 14<sup>th</sup> (youth), human rights, and political opposition social movements are included. April 6<sup>th</sup>, Anti-Sexual Harassment, No Military Trials, and February 14<sup>th</sup> are informal organizations, while the Bahrain human rights and political opposition movements include formal organizations.

Within these six movements, we identified 41 associated individuals and organizations that also had Twitter accounts; 18 from Egypt and 23 from Bahrain. Nineteen of the 41 (12 in Egypt, 7 in Bahrain) were active at the beginning of 2011, and we purchased their Tweets for a three-month period. This quantitative data was combined with ethnographic data based on 30 interviews (13 in Egypt and 17 in Bahrain) conducted during six weeks of fieldwork (three in each country) in Fall 2014.

We analyzed these cases using research approaches from both ethnography and quantitative social science; all research was conducted during 2014, three years after the period under study. The ethnographic work—interviews and participant observation—unearths how activists understand and present the narrative of what, how, and why they did what they did during those crucial weeks in 2011. The quantitative social science methods allowed us to cross-reference this narrative with detailed analysis of the role of Twitter in each country. In combining these approaches, we developed a unique "digital case study" methodology that contributes to the growing literature on the Arab Spring.

# A. Research Questions

Five years have passed since the mass protests that erupted in 2011 across the Middle East and North Africa (MENA) region. The role of social media in those protest movements has been much debated, and social media continues to factor prominently in analyses and reflections on this period, now popularly recognized as the "Arab Spring." In an effort to better contextualize the events that unfolded in 2011 in Egypt and Bahrain, we return to the period of sustained protest of that year to provide a multi-method exploration of social media, political activism, and popular protest. Our analysis is guided by the following broad research questions:

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## **Research Question 1**

In what ways is *mass mobilization* of social movements the result of an interaction between online and offline activities and behaviors? Did actors use one realm more effectively than the other? Did actors' offline strategy influence their online strategy, or vice versa?

Related to this question, we developed a second question focusing on how actors spread information—protest meeting points, tactics, etc.—to others, both those in and outside of the social movement.

## **Research Question 2**

How did actors disseminate information within and outside each movement?

# **B.** Summary of Findings

Our overarching finding is that the actors in both Egypt and Bahrain used offline activities much more than Twitter for both mass mobilization and information dissemination.

We find three pieces of evidence supporting the finding that mass mobilization occurred primarily through offline behaviors. First, qualitative evidence reveals that activists created mass mobilization primarily through word of mouth (via cellphones and face-to-face interaction) or being in the street at the start of protests; activists did not, however, use Twitter to engage in mass mobilization. Second, social media complement actors' offline behavior; once protests started, content production via Twitter occurred primarily through mobile devices, suggesting that Twitter was used to document events as they occurred. Third, formal and informal organizations interacted offline, but Twitter barely reflected this interaction. The important functions that the formal organizations provided, especially in Egypt, do not appear to have carried over into the online realm.

We also present three pieces of evidence to support the finding that information dissemination occurred primarily through offline behaviors. First, neither country had high levels of Internet or social media penetration, limiting the effect those tools could have on information dissemination. Second, physical spaces, such as formal organizations' offices or large public gatherings, were the primary mechanisms of information dissemination; while this study's actors tried to use Twitter to spread information, content analysis reveals they were unsuccessful. Third, we show there were low levels of interaction between the actors' Twitter accounts and Twitter accounts not belonging to them; we then separately reconstruct the Twitter follower network for the Egyptian and Bahraini actors and find a large international audience, suggesting that Twitter may have been more important for international than domestic information dissemination.

<sup>&</sup>lt;sup>2</sup> "Mobilization" is intentionally used with the adjective "mass." There is some evidence that social movements, especially Egypt's against sexual harassment, used Twitter for specific, small acts of mobilization. We find no conclusive evidence that Twitter affected mass mobilization.

# **O**VERVIEW

On December 17, 2010, vegetable seller Mohamed Bouazizi self-immolated to protest police confiscation of his property. This act stirred long-simmering frustrations over the standard of living and state of political freedoms in Tunisia, leading to President Zine El Abidine Ben Ali fleeing the country on January 14, 2011. Protests soon spread across the MENA region; these protests are collectively called the Arab Spring. The revolutions of the Arab Spring captivated the world in 2011 in no small part because the dissemination of social media content to a global audience provided a real-time window into events, and the content was often not filtered by traditional media.

The Arab Spring events are examples of social movements largely operating without formal leaders. While formal groups such as the Muslim Brotherhood in Egypt or labor unions in Tunisia certainly contributed to turnout at protests, events were largely organized by less formal groups of activists working outside of traditional structures. Social movements whose identity was created and defined by both online and offline communication and behavior played an important role in initial mass mobilization. The Arab Spring uprisings were realized by the synergy between these more familiar political actors and newly visible informal actors.

It is remarkable for large groups of strangers to organize informally. In popular discourse, these protests often were named for social media platforms, such as Facebook and Twitter, in recognition of the perceived role that these platforms played. Much of the initial reporting on and analysis of the uprisings presented a tech-euphoric interpretation of events, claiming that the protests showed evidence of the liberalization potential of "new media," to the exclusion of alternative narratives that might have afforded agency to actors over technologies (Aday, Freelon, Farrell, Lynch, & Sides 2012; Howard & Hussain 2011).

This narrative of "liberation technologies" has been challenged and critiqued in the intervening years, as a result of ethnographic work on the experiences of activists and protesters on the ground and quantitative analyses of online content (Aouragh & Alexander 2011; Hanna, 2012; Tufekci & Wilson 2012). The newest work on the Arab Spring suggests a complicated, multi-layered role for informal civil society and political groups, with social media representing one part of this dynamic.

This report examines the worlds of online and offline activity in a novel approach we call the digital case study. The digital case study analyzes protests in Egypt and Bahrain to see how mass mobilization and information dissemination occurred across actors, offline and online. We find that offline behaviors were used much more heavily than Twitter for mass mobilizing protest participants and disseminating information, and Twitter's most unique contribution may have been to spread information about domestic events to a global audience.

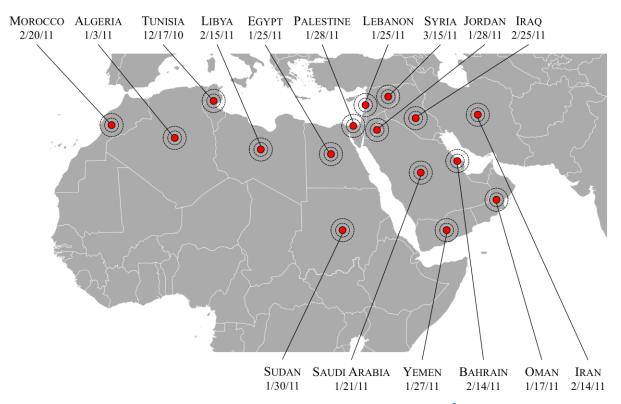


Figure 1: Protests in the Middle East and North Africa<sup>3</sup>

# A. Selection of Countries

Egypt and Bahrain provide a useful comparison when considering social media use in the Arab Spring, primarily because they represent different contexts and outcomes of the time. Egypt—a large country with a long, well-documented history of political opposition, civil society, and activism—quickly received the most attention of any country that experienced protests in 2011. Bahrain, smaller in size and population, has a less well-documented history of activism and has historically received less global attention.

For example, while Egypt's online and offline networks were already very interconnected domestically and internationally prior to the 2011 protests, the penetration rates of Internet, Facebook, and Twitter use in Egypt were low—9% for the Internet, 10% for Facebook, and less than 1% for Twitter. Internet, Facebook, and Twitter penetration were much higher in Bahrain in 2011 (75%, 24%, and 3%, respectively), yet Bahrain's activist network truly materialized during and after the 2011 revolution, both online and offline. The difference in these media landscapes indicates that Internet penetration and social media use alone were not determinative of whether or how the social movements organized.

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<sup>&</sup>lt;sup>3</sup> This map provides an overview and an estimation of when protests related to the Arab Spring (meaning the revolutions in Tunisia and Egypt) began. However, it is important to note that in many countries, protests over political and economic grievances had been ongoing in the year (or years) leading up to December 2010. This map simply provides an indication of the scale and breadth of protests sweeping the region at the time. Map reproduced with permission from author.

<sup>&</sup>lt;sup>4</sup> See Figure 5, Figure 6, Figure 20, and Figure 21 for a time series presentation of these numbers.

However, viewing the change in the density of Bahrain's activist network on Twitter before and after the protest period shows that both the Internet and social media played some crucial role in the movements.

In many ways, Egypt's revolution came to symbolize the Arab Spring as a whole. Images of Cairo's downtown streets during protests in January and February would become the stock images of the Arab Spring writ large. Tahrir Square became an icon, simultaneously referencing the physical site of Cairo's mass uprising and the goal of protesters across the MENA region. In contrast, Bahrain received less global attention, and its mass mobilizations began after President Hosni Mubarak of Egypt had stepped down in February. The icon of Bahrain's revolutionary movement, the Pearl Roundabout, was recognizable but faded along with prospects for meaningful political change, particularly after Gulf Cooperation Council (GCC) troops dismantled the protests in March.

# B. Exploring Online/Offline Social Movements

The study of social movements constitutes a long line of research in the social sciences, too large to be summarized for this report. Here, we focus on work that studies how actors and participants used social media in the Arab Spring.

Scholars have started to study how digital technologies affect social movements, with an early focus on the Internet and blogs (see Garrett 2006 for a review of this literature). As activists used forums, blogs, and mailing lists before social media existed, those venues received the earliest analysis from scholars. Most of the work on the Middle East has focused on the Egyptian blogosphere and its implications for domestic politics, as it was a tool for activists well before the events of 2011.

Prior to 2011, Egypt had a vibrant, growing online space of activity focused on blogs, many maintained as side projects by journalists (Khami & Vaughn 2011). This anti-regime use of the Internet set Egypt apart from other Middle Eastern countries, where blogs were less often used for political purposes (Radsch 2008). In 2005 in Egypt, there were only 40 total blogs, most of which were run by young, bilingual (Arabic and English) individuals who were earlier active on online forums. These initial bloggers were political from the beginning, focusing initially on the war in Iraq; they were also divided between those seeking an international audience and others trying to create an Egyptian consciousness about issues that had not before been openly discussed, such as climate change or nuclear power (Radsch 2008, pp3-4). By 2006, activists started to realize the power of blogs, and soon the number of blogs and bloggers in Egypt was large enough (1,400 in 2007) that it became impossible to describe the Egyptian blogosphere in general terms. Radsch concludes:

Over the last five years [2003 – 2008], blogs in Egypt have challenged the privileged role of professional journalists by giving ordinary citizens platforms for mass dissemination, whether for a moment or a lifetime. In recent years the medium has also become a form of protest and activism, a type of alternative media, and a source for mainstream media. Bloggers themselves tend to be activists and more politically influential than the average person (Radsch 2008, p10).

David Faris—analyzing blogs, text messaging, and crowd-sourced sites (such as Digg), in addition to Facebook and Twitter, with a focus on the April 6<sup>th</sup> movement—concludes that "social media networks" (SMNs) have become useful tools for activists but are not the primary drivers of mobilization. He reaches this conclusion by observing that ICT penetration was too low for activists to rely on digital tools

University of California, San Diego USAID/DCHA/DRG Working Papers Series completely, and the government of Egypt impeded text message services and monitored certain kinds of Internet connections (Faris 2010, pp128-136). The difficulties activists faced using these new technologies leads Faris to conclude that:

The potential of SMNs to *ignite* large-scale opposition activity in Egypt (and in places like Egypt) appears to be quite low [...] SMN-mediated protest and opposition movements must be based on grassroots organizing that takes place offline (Faris 2010, pp146-147).

Any new protest event, whether it occurs in the West or elsewhere, is violent or not, seems to inspire a study of how actors and participants used social media (usually Twitter). These studies reach two, not mutually exclusive, conclusions.

First, a consensus is emerging that Twitter is used to share information about unfolding events but not to organize and coordinate those events ahead of time. When the Group of 20 met in Pittsburgh in September 2009, actors and participants used Twitter to broadcast real-time updates of police action, allowing them to quickly change tactics (Earl, McKee Hurwitz, Mejia Mesinas, Tolan, & Arlotti 2013). In Moldova, large post-election protests were held when the Communist party won that country's 2009 general election; with the media not covering these protests, those interested quickly turned to Twitter to share and gather information (Mungiu-Pippidi & Munteanu 2009).

While those two studies reach their conclusions using a hashtag analysis, more in-depth content analyses reach the same conclusion. A coding of Tweets from protests in Thailand in 2010 finds that "the primary emphasis was on spreading information, including a rich array of localized media and information. Our dataset did not show strong instantiation of calls or appeals to action" (Bajpai and Jaiswal 2011, p7). A similar study of Tweets from Spain, Greece, and the United States in 2011 related to those countries' populist protests finds that "Twitter was hardly used for logistical coordination of political actions in any of the three countries considered" and that participants increasingly use social media for real-time information dissemination (Lowe, Theocharis, & W. van Deth 2013, p13, p21).

Second, the main contribution of social media, including Twitter, is to provide online space for dissent. In the case of Iran, the online world became a place where individuals, not just activists, could express their dissatisfaction with the regime before, during, and after contested elections in 2009 (Rahimi 2011a, 2011b). This expression also occurred in Egypt, primarily through the "We Are All Khaled Saeed" Facebook page (Ghonim 2012). Social media appear to serve the same function in democracies as well (Segerberg and Bennett 2011). It is unknown, however, if the provision of online spaces contributes causally to subsequent mass mobilization.<sup>5</sup>

Recent work that puts social media into the Arab Spring context argues that "cyberactivists in Egypt used new media effectively to express themselves politically, inform others of abuses by the state, organize protests and acts of resistance against the authoritarian regime, and ensure that their voices are heard, that their side of the story is told" (Khamis & Vaughn 2011, p22). One of the more extensive studies of digital media during the Arab Spring, Aday et. al's Blogs and Bullets II: New Media and the Conflict After the Arab Spring, is an important contribution to this growing literature. They find that "new media [...] did not appear to play a significant role in either in-country collective action or regional

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<sup>&</sup>lt;sup>5</sup> It is important as well to recognize that most use of digital media is not for political ends. University of California, San Diego

diffusion. [...] It is increasingly difficult to separate new media from old media. In the Arab Spring, the two reinforced each other" (Aday, Freelon, Farrell, Lynch, & Sides 2012, p21).

On the other hand, surveys of participants in Tahrir Square find that participants, not just activists, were active users of social media, with Facebook and Twitter each providing information about protests and contributing to turnout (Tufekci & Wilson 2012). Tufekci and Wilson find that 16% of protesters in Tahrir Square used Twitter and 52% used Facebook every day; 13% specifically used Twitter to communicate about the protests, with 51% for Facebook, and Twitter use made individuals more likely to protest than those who were not users (Tufekci & Wilson 2012). Faris' work documents the emergence and evolution of counter-regime narratives from 2004 (the start of the Kefaya movement) through the resignation of Hosni Mubarak on February 11, 2011 (Faris 2010, Faris 2013). He shows that "informal civil society"—what this report calls "actors"—used a multitude of tools to organize movements against the Mubarak regime.

These conclusions—that offline actors still need offline activity to mass mobilize and that Twitter is not used for coordination activity—are mirrored in this report. Qualitative evidence, as well as content analysis, show that mass mobilization occurred through offline activity and that the online sphere primarily reflected events as they occurred offline. This report therefore contributes to a coalescing understanding of the role of social media during protests.

# C. Defining Terms

The following terms occur frequently throughout the report. All definitions apply strictly to this report and should not be compared to their meaning in other publications.

A **social movement** is a collection of actors supporting a common goal (Diani 1992, McAdam 1996). Movements can contain both formal and informal organizations, and "members" do not need to belong to either. However, members share a broad goal of working toward the new policy. Social movements can exist in any political system, though they are more likely in those with strong civil societies and protection for freedom of expression and association. Examples include the American Civil Rights movement, the Tea Party, and Falun Gong. "Movement" and "social movement" are used synonymously throughout the report. Social movement is the broadest category in this report, *i.e.* formal and informal organization, activists, and participants all can belong to a social movement.

A **civil society organization** (CSO) is either a formal or informal organization. It does not have to be one of the actors analyzed here. For example, for each country, the report looks at whether certain CSOs were mentioned by the actors, though only some of the CSOs in that analysis are also actors.

A **formal organization** has physical premises, official membership, and/or employees and is registered with the government. Al-Wefaq, one of Bahrain's opposition societies, and the Bahrain Center for Human Rights (BCHR) are examples of formal organizations. Social movements can encompass formal organizations or formal organizations can identify with a social movement and, through that public identity and affiliation, further shape and define it.

<sup>&</sup>lt;sup>6</sup> "Society" is used here because that is the term used in Bahrain. Political parties are banned, but what would have been the political parties organized into "societies" instead. These societies stand for election just as political parties would.

An **informal organization** has an official Twitter account but no physical headquarters or official membership. In this report, the social movements with an official Twitter account are: April 6<sup>th</sup>, No Military Trials, February 14<sup>th</sup>, and Anti-Sexual Harassment. An informal organization is a part of a social movement but is not the same as a social movement. For example, @shabab6april is the Twitter account for the April 6<sup>th</sup> informal organization, but the April 6<sup>th</sup> informal organization is part of a larger social movement comprised of youths who are working for political change.

An **activist** is someone who has a prominent role in a social movement, spends a large amount of his or her time on the movement, and self-identifies as part of that movement. An activist can undertake many forms of activity that are not directly related to activism and so take other identities such as "blogger" or "executive." For example, Alaa Abd El-Fattah, @alaa, is originally a software developer who used blogs to engage in activist activity. Nabeel Rajab, @NABEELRAJAB, used to run BCHR, a formal organization, but is also an activist because of how he directed the center and uses Twitter. Any reference this report makes to bloggers or journalists should be interpreted as being synonymous with activists. For this report, most of the actors are activists.

An **actor** is an activist, formal organization, or informal organization involved in a social movement and that has a Twitter account. For example, both @Matar\_Matar and @ALWEFAQ are actors; the former is an activist, the latter the Twitter account of a formal organization. This report calls a Twitter account an "actor" regardless of whether it belongs to an activist or organization.

A **participant** is an individual who is not an activist but is involved with Egypt's or Bahrain's protests, most likely as a protester; any phrase with "participant" refers to someone involved in the protest who is not an activist. "Non-actor" is synonymous with "participant."

**Membership** in a social movement means an individual recognizes the movement's goal or goals as in concordance with his or her own. Membership does not imply complete agreement: for example, one can see oneself as part of America's Civil Rights movement while not agreeing with other members on whether violent or non-violent resistance is the best course of action. Membership does not necessarily mean paying dues, visiting a meeting site, or joining an official organization.

**Online activity** refers to behavior on Twitter, as that is this report's quantitative data source. Where the report references other online behavior, such as using YouTube or Facebook, those activities are specifically referenced. In other words, generic references to online activity mean Twitter activity.

**Offline activity** refers to all behavior that uses the Internet; it is behavior that is not Twitter, posting to Facebook, surfing the Internet, watching YouTube videos, *et cetera*. Use of cellular devices (voice and text) or watching satellite television, two activities the report mentions, are also offline activities.

**Information dissemination** means the interaction between actors' online presence and non-actors' online presence. For example, the report shows that non-actors rarely talked about topics that actors talked about on Twitter, which suggests those topics did not disseminate from the actors to others. Similarly, we show that the actors were rarely retweeted in each country, suggesting that the content of their Tweets spread infrequently. In this report, the mere act of tweeting, such as sharing a photo of a

protest, does not therefore count as information dissemination. Information dissemination requires non-actors identifiably engaging with actors.

# D. Identifying Tools and Strategies

**Table 1: Identifying Tools and Strategies** 

Actors online							
Strategies	Application	Result					
Encourage street action (mass mobilize)	Encourage mass mobilization with specific hashtags and topics	Mass mobilization activity at start of protests, not during					
Do not operate from one physical space	Tweet from mobile phones	Increase in Tweets from mobile phones during protests					
Set rhetorical frames	Use movement-specific hashtags	Rhetorical frames little used outside of movement					
Interact with non-movement individuals	Have content retweeted; engage in conversation with non-activists	Movement or activists rarely retweeted or mentioned in Tweets					
	Actors offline						
Strategies	Application	Result					
Encourage street action (mass mobilization)	Lead initial marches, coordinate offline activity in Cairo and Manama	Successful mass mobilization					
Do not operate from one physical space	Do not maintain headquarters; work with formal organizations that do have space	Difficult for state to repress the movement (state does target the formal organizations that assisted)					
Set rhetorical frames	Devise chants; print fliers	Not analyzed in this report					
Interact with non-movement individuals	Collaborate with other movements' participants	Coordination and collaboration across movements, especially in Egypt					

# **METHODOLOGY**

# A. Introducing the Digital Case Study

The digital case study presents a methodological innovation that combines ethnography and political science, using interview and participant observation methodologies from ethnography and SNA and machine learning from political science. In-depth case studies can be at odds with statistical methods, which take a wider survey of data to provide insights into trends. There is thus an inherent tension between the two methodologies in terms of specificity and generalizability. However, statistical analysis can contribute important insights to the qualitative study of social movements.

Since SNA and machine learning algorithms have trouble accounting for behaviors not captured by numerical data and qualitative studies are limited in their ability to be generalized, utilizing the two approaches simultaneously can overcome some of the restrictions of each. For example, if only ethnographic research were used, a deep understanding for the actors in Egypt and Bahrain would be gained. There would be some ability to generalize the conclusions by using more than one case, but the

breadth would be constrained by the methodology employed: ethnography can only study one site at a time, and data require weeks to months of effort to collect, transcribe, and organize before they are amenable to analysis. On the other hand, SNA and machine learning contribute breadth by looking at the digital content of each movement in detail, but doing so sacrifices fieldwork and therefore depth. The digital tasks prevent quantitative researchers from immersing themselves in a field site, causing them to miss behaviors not available in quantified data.

Contrasting four recent academic pieces with our methodology illustrates the advances afforded by the digital case study. We improve on these articles by not selecting Tweets based on their hashtag, employing machine learning techniques to understand the content, and presenting SNA of actors. In addition to these quantitative advances, we use fieldwork and ethnographic studies to create a temporal, context-sensitive analysis.

The first article to quantitatively analyze Twitter usage during the Arab Spring comes from the "New Media and Conflict After the Arab Spring" report (Aday *et al.*, 2012). Aday *et al.* analyze bit.ly links shared in Tweets containing the hashtags "#sidibouzid," "#jan25," "#feb14," or "#feb17" in early 2011. They conclude that these links were used to spread information outside the MENA region and did not appear to play a significant role in collective action or regional diffusion. This work is important because it was the first to analyze a large corpus of social media data in the context of protests, but it could not answer precise questions about on-the-ground social media use because of its research design. Relying on Tweets containing certain hashtags, not reading the Tweets, and not connecting patterns to offline events limits the inferential reach of the report. Our report, on the other hand, focuses specifically on key actors in the protests and situates them within their countries' large Twittersphere; looks at a representative sample of these accounts (does not select on hashtags); uses machine learning to understand the message of each Tweet; and links those messages back to offline events.

The most advanced content analysis of Twitter in the context of protest movements comes courtesy of Yannis Theocharis, Will Lowe, Jan W. van Deth, and Gema M. Garcia Albacete (Theocharis, Albacete, Lowe, & W. van Deth 2013). Analyzing Occupy Wall Street, Spain's Indignados, and Greece's Aganaktismenoi movements, the authors identify 16 "purposes" of Tweets. They conclude:

Tweets diffusing content with instructions for organizing (such as requests for protest material like banners or food supplies for the occupiers) and coordinating (such as calls for changes in the pre-scheduled format of the protest march or rescheduling of a general assembly) protest action was spectacularly low, regardless of the country or type of Twitterer (p21).

We improve on their methodology in three ways. First, we did not select Tweets on hashtags, providing a more representative sample of what occurred on Twitter; it is possible that people who use the hashtags these authors used to download Tweets used Twitter differently than those who did not, a limitation that does not apply to us. Second, we use machine learning algorithms to assign categories to the Tweets, whereas Theocharis *et. al.* employ human coders to manually identify each Tweet. Third, we incorporate time into our analysis. Though Theocharis *et al.*'s data spans multiple weeks, they present

<sup>&</sup>lt;sup>7</sup> These 16 identified purposes are: "vague," "article (not news)," "call for action," "humour," "unclear," "information about a future event," "information about the crisis," "live action protest reporting," "moral support," "just hashtags," "organizational issues," "political conversation," "political statement," "reference to sister movement," "reporting movement news," and "reporting movement causes."

their results as a cross-section; our data encompass multiple months, and we present them at a daily level. It could be that behaviors that seem insignificant when aggregated across weeks are important on specific days, but the research design in that paper does not allow one to test if that is true.

The newest analysis of Twitter and the Arab Spring comes via a working paper from Daron Acemoglu, Ahmed Tahoun, and Tarek A. Hassan (Acemoglu, Tahoun, & Hassan 2014). Looking at the protests in Egypt, they investigate the effect of domestic instability on stock returns, with a particular focus on companies connected to the Mubarak regime. In the process of showing that result, they gathered 311 million Tweets from 318,477 Twitter users in Egypt. These Tweets are searched for specific hashtags, uses of the word "Tahrir," and retweets (RTs) of popular opposition figures. The authors then combine these measures with counts of protest from the Global Database on Events, Location, and Tone (Leetaru & Schrod 2013). While their work is the most rigorous regression analysis of Twitter yet, the use of so many Tweets means they cannot read them in the detail that we do or connect them back to specific actors' offline behavior.

The fourth work comes from Jeroen Gunning and Ilan Zvi Baron; they present the best combination of qualitative and traditional quantitative work, again in the context of Egypt's protests (Gunning & Baron 2013a). In terms of ethnography and fieldwork, they have conducted original work in Egypt from 2011 to 2013. They have also undertaken the most exhaustive synthesis of secondary material on Egypt's social movements covering the years before the revolution and the revolution itself. They then use quantitative data throughout the book to show Egypt's deteriorating economy before 2011, changes in protest turnout from 2008 to 2011, and increases in ICT penetration, among other supporting arguments. The book is magisterial, but they do not incorporate machine learning analysis of Tweets or SNA. Their focus on a longer timeline also means they do not analyze the nuances of social media use that we do. Once again, the digital case study, by combining ethnographic, machine learning, and SNA over a narrow period of study, provides insights into social movements that have not been available to previous scholars.

Finally, it is worth emphasizing that this report is the first to present SNA of the Arab Spring (a method we describe in more detail shortly). In fact, we are aware of only one other paper that takes advantage of the follower and following nature of Twitter to make inferences, and it focuses on political ideology in industrialized democracies (Barber 2015). The use of SNA on this scale is therefore fundamentally new, both in social science and the study of social movements.

In the interest of encouraging future research that seeks to bridge the methodological divide between qualitative and quantitative approaches, we briefly outline in Table 2 some of the key challenges we encountered and how we attempted to overcome them.

<sup>&</sup>lt;sup>8</sup> By "traditional," we mean they do not incorporate SNA or machine learning. Their quantitative analysis focuses on descriptive statistics presented in graph form.

**Table 2: Digital Case Study** 

Ethnography	Digital Case Study	Machine Learning and SNA
Population of study evolves with research project: subjects of interest might change as research continues (snowball sampling)	Define the boundaries of the quantitative population in collaboration with the population of ethnographic study	Defined population of study based on available user data; boundaries of study/population must be determined, but the available population is limited by the dataset
Data gathered are specific at the point of aggregation, in the form of personal accounts and observational narratives	Use observable trends to inform ethnographic interview questions; use ethnographic themes to interrogate quantitative data	Breadth of data engenders a need to seek specificity, often through identifying trends across large quantities of data
Research questions develop as the research unfolds in the field site(s)	Develop research questions that are adaptable but provide a clear avenue for exploring Twitter data	Research questions develop with unfolding research project using quantitative data, but research must begin with key questions in order to approach large quantity of data

# B. Machine Learning and SNA

We collected three sets of data, each of which is used in different ways. While we use Twitter as our data source, it is important to remember that Twitter is one of many platforms protesters can use, and different platforms have different uses (Tufekci 2014). Structural features of Twitter, such as the 140-character limit, default public setting of profiles, and ability to form asymmetric relationships, make Twitter more amenable to broadcasting information to large audiences. Facebook is more often used for community building, as people can join groups, compose long messages, and have greater trust in the identity of a person with whom they interact on that platform. These differences made Facebook the preferred platform for activists in Egypt before the Arab Spring (Ghonim 2012). Other common online sites include YouTube and Tumblr.

Before obtaining and analyzing Twitter data, we consulted academic articles, NGO reports, and newspaper stories to identify important movement actors on Twitter. We identified 41, whom we call our seed users. Of these 41, only 19 were active at the beginning of 2011; these 19 form the core of our subsequent quantitative analysis.

The first set of data is almost 14 million Tweets, collected from Twitter's streaming Application Programming Interface (API) in real time. These data were collected by Alessandro Vespignani and his Laboratory for the Modeling of Biological and Socio-technical Systems from 2010 through 2012 (Mocanu *et al.* 2013). He and Delia Mocanu collected 10% of all Tweets every day from across the globe for a project on language use on Twitter. They were kind enough to analyze all their data from the period of

<sup>&</sup>lt;sup>9</sup> We originally expected almost 17 million Tweets, but the number was reduced for two reasons. First, the 17 million figure came from counting the number of lines in each file using the bash command wc -l <each country's file> and adding the resulting lines. Second, the Tweets were selected based on a two-letter country code. This causes our original data to have Tweets from Tunisia and Tennessee as well as Bahrain and Belo Horizonte, the capital of Minas Gerais, Brazil. Once we accounted for these quirks, we "lost" about 25% of our Tweets. Fortunately, we have enough data that we have not lost any statistical power.

interest to us and extract all Tweets from the 16 countries in the MENA region. Of these Tweets, 4.79 million are from Egypt and Bahrain. We then searched these Tweets for the 41 seed users and found only 11. Because there were not enough seed users in the first dataset, we use it only to understand the online activity of Egyptians and Bahrainis writ large.

The second set of data comes from downloading the most recent Tweets from each of the 41 seed users. Twitter only provides the 3,200 most recent Tweets. Since many of the 41 seed users were already quite active, or at least had created accounts, during the 2011 events in Bahrain and Egypt, few of the Tweet histories downloaded in this step span 2011; in fact, they rarely precede 2013, so this dataset is of limited use. Nonetheless, the data downloaded for the second step would be essential to understanding how these actors have used Twitter since 2013.

The second dataset also contains social network information. Once we identified these users, we worked with Twitter's Representational State Transfer API (REST API) to find who they follow (their friends), who the people whom they follow follow (their friends' friends), and who follows them. <sup>10</sup> We then removed duplicates from the list of followers (some people follow multiple actors in the study, so we do not need to download their information multiple times) and submitted this new list to Twitter to get more information about each follower. After this submission, we had data on almost 10 million users for when they joined Twitter, their preferred language, their self-reported location, how many people they follow, how many people follow them, and how many Tweets they have authored. We use these data to understand the languages of the actors' followers, the actors' network, and their influence, and we can watch their networks evolve over time. Only the social network component of the second dataset is used for this report, and it informs the results shown in Figure 13 and Figure 26.

The final set of data is based on purchasing Tweets from Sifter, a third-party vendor of Twitter data. Sifter charges \$20 per day and up to \$30 per 100,000 Tweets delivered. Because we have narrow search terms—our Egyptian users with accounts before January 25, 2011 and Bahrainis with accounts before February 14, 2011—we essentially paid per day for Tweets. Given budget constraints, we were able to purchase Tweets for the 19 seed users matching these criteria from January 11 through April 5 of 2011. This purchase gave us 58,376 Tweets, every Tweet from this time period for each actor we identified who had an account during this time. Because the data from Vespignani are a sample, Tweets in this set are more comprehensive than his; because of budget constraints, they cover a shorter timespan.

The Sifter data is the primary dataset with which we will work because of its complete coverage of the accounts in our study; see Table 3 for descriptive statistics of the users we downloaded.

<sup>&</sup>lt;sup>10</sup> We use the term "friend" here because that is the terminology Twitter uses. To "friend" someone on Twitter means that one has decided to follow another person, a low-cost action that could correspond to any of a broad range of offline relationships. We have no method for ascertaining if a friendship on Twitter corresponds to a "real" friendship offline.

**Table 3: Descriptive Statistics for Sifter Users** 

Account	Followers	Friends	Tweets	Retweets	Mention	Hashtag	HTTPs	iPhone	Android	Blackberry	Windows	Nokia	Twitter.com	Identity	Group
shabab6april	4,229	78	833	0.09	0.16	0.87	0.00	0.00	0.00	0.00	0.00	0.00	0.67	Org.	April 6
mrmeit	2,377	244	16,262	0.16	0.59	0.32	0.00	0.00	0.00	0.00	0.00	0.00	0.84	Indiv.	April 6
asmaamahfouz	1,418	88	201	0.07	0.57	0.16	0.00	0.00	0.00	0.00	0.00	0.00	0.98	Indiv.	April 6
waleedrashed	694	329	3,265	0.36	0.76	0.24	0.00	0.00	0.00	0.22	0.00	0.00	0.77	Indiv.	April 6
14febrevolution	3,085	88	884	0.04	0.06	0.49	0.00	0.00	0.01	0.07	0.00	0.00	0.57	Org.	Feb. 14
byshr	375	2	308	0.01	0.05	0.69	0.00	0.00	0.00	0.22	0.00	0.00	0.76	Org.	Feb.14
moi_bahrain	8,148	2	263	0.02	0.03	0.00	0.00	0.01	0.00	0.02	0.00	0.00	0.91	Org.	Bhr Gov.
7areghum	316	77	1,014	0.06	0.50	0.24	0.00	0.00	0.00	0.00	0.00	0.00	0.02	Indiv.	Bhr Gov.
nabeelrajab	7,285	433	2,985	0.10	0.22	0.84	0.00	0.16	0.00	0.00	0.00	0.00	0.80	Indiv.	Bhr HR
bahrainrights	6,687	574	4,641	0.28	0.68	0.92	0.00	0.63	0.00	0.00	0.00	0.00	0.00	Org.	Bhr HR
maryamalkhawaja	4,790	187	1,112	0.43	0.54	0.76	0.00	0.30	0.00	0.25	0.00	0.00	0.45	Indiv.	Bhr HR
angryarabiya	3,274	144	2,575	0.10	0.62	0.28	0.00	0.00	0.00	0.13	0.00	0.00	0.80	Indiv.	Bhr HR
saidyousif	765	56	1,574	0.34	0.47	0.84	0.00	0.51	0.00	0.00	0.00	0.00	0.49	Indiv.	Bhr HR
seldemerdash	1,616	277	11,832	0.19	0.54	0.22	0.00	0.67	0.00	0.00	0.00	0.00	0.14	Indiv.	Harass
Harassmap	726	154	234	0.32	0.43	0.38	0.00	0.11	0.00	0.00	0.00	0.00	0.51	Org.	Harass
sorayabahgat	315	267	344	0.15	0.66	0.42	0.00	0.00	0.00	0.89	0.00	0.00	0.11	Indiv.	Harass
mariamkirollos	127	37	564	0.52	0.66	0.60	0.00	0.00	0.00	0.00	0.00	0.00	1.00	Indiv.	Harass
ribeska	15	53	23	0.42	0.33	0.83	0.00	0.00	0.00	0.00	0.00	0.00	1.00	Indiv.	Harass
zeinabsabet	2	7	5	0.00	0.00	1.00	0.00	0.00	0.00	0.00	0.00	0.00	1.00	Indiv.	Harass
alaa	13,109	371	38,755	0.28	0.92	0.29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	Indiv.	NoMilTrials
monasosh	8,595	251	9479	0.18	0.68	0.40	0.00	0.00	0.00	0.53	0.00	0.00	0.47	Indiv.	NoMilTrials

### i. SNA

SNA facilitates investigation at multiple levels. For example, say one wants to study how social media affects activists' ability to organize protests. Even using Twitter as a data source, a non-network study may look at what each activist has Tweeted; when during the day those Tweets occur; if they occur in reaction to events, are contemporaneous with them, or presage future ones; or what language activists use. While these are important and interesting behaviors, they do not provide as rich an understanding of the phenomenon in question as network analysis can. By reconceiving the individual as someone enmeshed in a series of relations with many others and measuring how those interactions unfold, network analysis permits the researcher to observe both individual-level behavior and community effects.

To continue the example, SNA can reveal that what may matter is not just who says what but to whom something is said and the extent to which these connections between people overlap. An activist, Activist A, who Tweets frequently could initially appear to be influential, but if that person's network connections are all connected to each other but no one else, then the activist may actually have less influence than was initially expected. On the other hand, Activist B may connect disparate clusters of individuals and so permits information to flow between these groups of people; this activist, even if he or she Tweets rarely, may have more of an impact than Activist A.

To fully conceptualize actors' social setting requires one final, broader level of analysis. Such analysis looks at each individual in the social network to reveal heterogeneous patterns of associations (communities) as well as network-level statistics. Continuing the example, Activist B appears very influential because that person bridges different communities of individuals. But if those communities are themselves isolated from the larger social network—if they are activists talking with other activists but "normal" individuals are not part of their network—then those communities may have little impact on others. Or if all the individuals in a study form communities but themselves are not connected to other communities, it would not be surprising when behaviors in those communities (exercising, voting, protesting, et cetera) do not spread to other groups. In other words, to understand more completely how activists and activism work, one needs to incorporate, as much as possible, the wider social context in which that work occurs.

Networks can be directed or undirected. In an undirected network, a relationship that a connection represents has to be symmetric. In a directed network, a relationship can be symmetric but does not have to be. Facebook is an undirected network because two individuals have to agree to become friends for a connection to exist between them; every connection is always symmetric because each friend can see the other's activity. Twitter is a directed network. One user can follow another user without the latter following the former; this is why Justin Bieber or Barack Obama have millions of followers but themselves follow few accounts. In Twitter parlance, Justin Bieber has millions of followers but is only friends with whomever he follows back.

Network statistics thus allow the researcher to measure events on three levels: the individual (micro), individual in community (meso), and system (macro). Statistics computable on a network parallel these three levels. The micro-level measures are the attributes of the individuals themselves, such as age, sex, country of residence, language, income, education level, and so forth. They are variables that are not dependent on the network for their values.

The micro-level measures allow one to partition a network to isolate like individuals; isolation is useful for examining how subsets of individuals differ from the larger network, which is particularly useful when those individuals are not in the same community. Micro-level measures, in conjunction with system ones, also reveal the degree of homophily within a community.

At the meso level, measures on an individual start to become determined by the individuals with whom that person is connected. The two main measures here are *out-degree* and *in-degree*. The former is the number of individuals to whom an individual is connected. The latter is the number of individuals connected to the individual. 12

While these measures are often called centrality measures, they fail to account for the importance of the people to whom each individual is connected. For example, an activist who is followed by 100 people who themselves are not followed by many people will probably have less influence than one who is followed by the same number of people who are themselves followed by a large number of people. Extensions of the meso-level measures that take into account characteristics of an individual's connections therefore provide more accurate measures of influence. It is these centrality measures that provide the best approximation of influence in a network.

At the macro level, one can start to detect communities. While the specific definition of a community varies from algorithm to algorithm, the general idea is that a community is a collection of individuals more connected to each other than would be expected by chance. If a network exhibits little separation, it could contain only one community; a network in which individuals exist in isolation from each other will have as many communities as it does members.

Unfortunately, the size of Twitter and restrictions the company imposes on data collection limit our ability to measure influence using more than number of friends and followers: we cannot measure centrality directly or detect communities in a meaningful way. Specifically, Twitter limits how often a user can request data (usually 15 times per 15 minutes) and how much data is returned per request. Twitter also provides only the 3,200 most recent Tweets per account, which limits how far back in time a researcher can see for popular accounts. These limits make it difficult to fully reconstruct a social network or obtain historical Tweets.<sup>13</sup>

To partially reconstruct our users' social network, we construct two networks and limit the extent to which we crawl those networks. For the follower network, we only look out to one degree, *i.e.* we do not download the followers' followers since doing so would take too long. For the friend network, we download the friends and the friends of friends. There are almost 19 million second-degree friends, but eliminating duplicates reduces that number to 9 million. It took almost 10 days to download just the lists of these friends of friends and another five days to download profile information for each of the second-degree friends. We stopped at the second-degree because of time constraints. With these two

<sup>&</sup>lt;sup>11</sup> On Twitter, this is the number of people one chooses to follow; Twitter calls these people friends. It is only applicable in directed networks.

On Twitter, this is the number of people who have chosen to follow a person; Twitter calls these people followers. It is only applicable in directed networks.

<sup>&</sup>lt;sup>13</sup> All online platforms have obstacles to obtaining their data. Facebook, for example, must approve projects that want to use any non-public data; since most users' Facebook data are not public, this restriction effectively means Facebook can veto any project.

networks, we can then reconstruct the reciprocal network out to one degree. This sampling strategy is called breadth-first search (BFS).<sup>14</sup>

Because one cannot calculate communities from one-degree network data, we create a rough definition of community to allow us to visualize the activists' networks. We assert that two individuals belong to the same community if they use the same language (their Twitter profile language setting) and follow the same activists. This reduces our millions of individuals to 200 - 600 communities, depending on the time period. It also allows us quickly to visualize the social network and its change over time. Grouping by language also provides insight into the international appeal of the seed users, as there are many communities whose language is not English or Arabic (the two primary languages of the seed users).

## ii. Content Analysis

While network position is important, it is impossible to have influence on Twitter if one does not Tweet. To understand how activists use Twitter, we therefore perform two kinds of content analysis. First, we read each Tweet for the hashtags it uses. Authors of Tweets use hashtags to associate, and engage, with larger conversations on Twitter (A. Bruns & Burgess 2011). Second, we use a supervised learning approach to create a topic model. This model allows us to understand meaning that is not easily encapsulated in a text, for example whether a Tweet supports protesters, is against them, helps them coordinate upcoming events, et cetera.

## iii. Using Hashtags

We first read each Tweet for the hashtag(s) it contains. Because Tweets are restricted to 140 characters, it is difficult to convey subtlety or express multiple thoughts. Their meaning is therefore highly correlated to the hashtag(s) used, so reading the hashtag(s) provides much of the Tweet's meaning.

This is especially true for the least frequently used hashtags; saying a hashtag is frequently (not frequently) used is almost identical to saying the Tweet to which it is attached is oriented toward a large (small) topic. Often-used hashtags, such as #egypt or #feb14, could be aimed at spreading information on upcoming protests, discussing the state's response to these events, voicing disagreement with protesters, or any of a number of other topics broadly related to the protests. On the other hand, less used hashtags, such as #postegyptianrevolutionsocialtrends or #freeamr, may be about very specific events or topics. For example, #postegyptianrevolutionsocialtrends, a hashtag exclusive to the Anti-Sexual Harassment movement, is used to talk about changes in gender norms and political participation; #freeamr, from the No Military Trials movement, references a specific individual but has subsequently been used to draw attention to other individuals Egypt has arrested. Though these topics have some resonance outside of the social movement groups in which they originate, they are used much less in the general population. If they are about very specific topics, there are fewer people affected by what the hashtag references, and there should therefore be fewer uses of it amongst non-actors.

Reading hashtags also provides access to broader sets of meaning than the supervised topic model approach described below. With supervised approaches, one has to know the possible meanings of Tweets before the Tweets are coded as being about a topic. The results are therefore restricted to the knowledge brought to the project, and this knowledge will be constrained by how much one has read

<sup>&</sup>lt;sup>14</sup> Though we downloaded the friendship networks, our research questions compel us to only look at the follower networks in this report.

the Tweets being coded. But the point of automated coding is to not read every Tweet, so trying to find Tweets with rare meanings using supervised approaches will be very inefficient or even fail.

On the other hand, reading hashtags is easy and unconstrained: the same lines of code will extract however many hashtags are in any Tweet, and one can then analyze all the hashtags extracted. The researcher is not restricted to searching for specific hashtags, so content will make itself clear even if the researcher was not expecting it ahead of time. Analyzing the extracted hashtags is how we find the hashtags that are common within a movement but uncommon outside of it and common both within and outside of the movement.

Finally, reading each Tweet and extracting its hashtags requires much less computation than reading each Tweet and assigning it a topic, for three reasons. First, all hashtags can be extracted with one read of the Tweet. Assigning a Tweet to a topic requires as many reads as there are topics: the statistical models determine whether the Tweet belongs to X or not X, not whether it belongs to X, Y, or Z. If one has 10 possible topics, each Tweet therefore needs to be read 10 times. Second, creating topic models requires the Tweets to be cleaned (detailed below), an extra step of processing not needed when selecting hashtags. Third, the statistical model to infer meaning is much more complicated for topic models than for hashtags. For topic models, even the simplest algorithms use the entire Tweet to infer meaning; more complicated algorithms assume structure in the data that requires calculation for each Tweet. With hashtag analysis, however, the assumption is that the hashtag(s) implies meaning—that is, that there is a perfect correlation between the use of a hashtag and the intent of that Tweet.

# iv. Topic Models

The problem with relying on hashtags is that the researcher has to surmise meaning from the tag, and the tag can be attached to texts with wide-ranging meaning. To more precisely measure meaning, one has to create a topic model. A topic model is a statistical algorithm that determines how features of a document—words, sets of words, syntax, et cetera—correspond to the topic of the document.<sup>15</sup>

There are two approaches to creating a topic model: unsupervised and supervised. In the unsupervised approach, one takes a collection of documents and tells the computer to how many categories the documents belong; the computer then sorts the documents into those categories depending on a loss-minimization criterion. The number of categories is arbitrary, and the researcher has to test different numbers to find which appears to best divide the documents into natural categories. The researcher then has to interpret the sorting of the documents to understand what real-world topic the groupings represent.

The second approach is supervised. In this approach, a subset of the documents, the training set, is known to belong to a category or categories in which the researcher is interested. The categories are usually known because humans have read and coded each document. The computer creates a model that relates the features of the documents to each category. This model is then applied to the rest of the documents, those not included in the training set. For each document, the model guesses to which category it is most likely to belong. For more detail on both approaches, see Grimmer & Stewart 2013.

<sup>&</sup>lt;sup>15</sup> "Document" means the textual unit of analysis. In this study, the document is the Tweet, but it can be any text: a speech, a magazine article, a collection of articles, a Facebook post, *et cetera*.

We chose a supervised learning model for this project for three reasons. First, the level of interpretation that unsupervised approaches requires makes their results much more suspicious. Papers with those approaches often get lost in interpreting exactly what the categories represent, not what those categories and their change mean for the research question. Second, even if the interpretation of each category is not contentious, the number of categories is. There is no clear rule to distinguish between choosing 5, 10, or 100 categories. While the supervised approach also relies on choosing a number of categories, that decision is driven by theory, the researcher's contextual knowledge, and an iterative reading of the documents. Third, supervised learning allows the researcher to define the categories in which one is interested. Unsupervised approaches require the researcher to fit a collection of documents to a category, whereas the supervised approach fits categories to a document. The latter is therefore best when one knows what one is looking for, such as Tweets that coordinate protest or discuss other protest topics. Because we knew the document categories in which we were interested, we chose a supervised learning approach.

Upon choosing a supervised approach, one then chooses the type of model. The model is the algebraic representation of the relationship between the document features and the category of the document. Some of the common models include Naïve Bayes (NB), logistic, artificial neural networks, and support vector machines (SVM). We tested NB and SVM, ultimately choosing SVMs for their robust performance and ability to efficiently work with high dimensional data.

We trained two models, one for each country, since dialects and language patterns differ even if each country speaks Arabic. While we could have fit one model to encompass both countries, such a model would be less precise than creating one per country. For each model, we randomly selected 3,000 Tweets to hand code for the training set. In Egypt, these 3,000 come from the 3.7 million Tweets from Vespignani. In Bahrain, 1,500 come from the Sifter data, 1,500 from the 1 million Vespignani Tweets. We did not use training Tweets from the Egyptian Sifter data because we had not purchased the data before coding started; we still found enough Tweets in our coded categories to convince us the sampling strategy is valid. Each country's 3,000 Tweets are split evenly between Arabic and English.

We had the coders identify if a Tweet belongs to any of the following categories:

- Protest coordination
- Protest information
- Anti-protest
- State response
- Pro-regime
- Anti-regime
- Corruption
- Democracy
- Economic security
- Political but not about protests
- About Morocco
- About Algeria
- About Tunisia
- About Libya
- About Egypt
- About Jordan

- About Saudi Arabia
- About Yemen
- About Oman
- About Bahrain
- About Qatar
- About the United Arab Emirates
- About Iraq
- About Syria
- About Kuwait
- About Lebanon
- Agreement with foreign policy
- Disagreement with foreign policy
- Seeking foreign support

- Directed at a foreign audience
- About non-Arab Spring foreign events
- About an event tomorrow
- About an event in a week
- About an event in a month
- Religion
- Sports
- Pop culture
- Coordination not about protest
- Anything else

A Tweet can belong to as many of these categories as fit; in practice, about 75% fit in the "anything else" category. 16

We then used Python's Natural Language Toolkit (NLTK) to prepare the 6,000 Tweets for analysis. For text analysis, it is important to normalize each document, which means performing certain operations on each word to remove idiosyncrasies across documents. Normalization includes removing stopwords (common words such as "and," "the," "is," et cetera that are so common they do not distinguish documents), lemmanizing words (converting related words to their common stem, e.g. "stopped," "stopping," and "stoppage" all become "stop"), converting all words to lowercase, and removing punctuation and symbols. NLTK provides stopwords for English; for Arabic, we borrowed a custom stopword dictionary of 275 words used to code Facebook posts of the April 6th movement (Hanna 2013). Once we normalized each training set, we could be confident that the content of each Tweet is removed of enough idiosyncrasies to provide enough information to the SVM to allow it to make predictions.

We then performed the same steps on the full Bahrain and Egypt data, saving these cleaned datasets for use after creating the models. After cleaning the Tweets, we then use Python's scikit-learn library to build the SVM. <sup>19</sup> In text classification, the variables are words, and the number of variables is equal to the number of unique words found across all documents (Tweets). Two problems arise: common words will be over-represented, and there will be thousands of variables, increasing computation time and the possibility of over-fitting. To counteract these, we build a Term Frequency – Inverse Document Frequency matrix, which creates weights for each word based on how often it appears and in how many documents; low weights are given to frequent words in many documents, high weights to frequent words in few documents.

We then created 30 SVMs for each country's training data. Each SVM uses 95% of the 3,000 Tweets to build a model and tests the accuracy of the model on the remaining 5%; this process is repeated 30 times, each time on a random 95%, and the results are averaged to create a final model for each country. We run multiple models on random samples of the data because Tweets belonging to our specific categories are rare, so running one model risks missing these Tweets and creating a poorly fit model. We specifically chose 30 through trial and error, as fewer models are too imprecise but more start to require too much computation time. The resulting model is called an ensemble model because it is assembled from multiple other ones.

This ensemble model was created for 13 categories. Of the original categories, we created a model for protest coordination, protest information, the state's response, religious Tweets, sports Tweets, Tweets about pop culture, and Tweets about events happening the next day. We also created a category called "Protest Support" for any Tweet that is about protest coordination, protest information, corruption, democracy, events happening tomorrow, or contains anti-regime sentiment. Another category is

<sup>&</sup>lt;sup>16</sup> As with any project where qualitative data (the Tweets) are solidified into quantities (a variable that equals 1 if the Tweet is about a category), determining the categories requires an iterative process of reading the data, adding categories, reading more data, adding (hopefully fewer) categories, and so on until the researchers are satisfied that the available categories encapsulate the range of meanings in which they are interested.

<sup>&</sup>lt;sup>17</sup> We did not remove the @ symbol because it is used in RTs and for coordination.

<sup>&</sup>lt;sup>18</sup> Stopwords vary by language, not by topic or movement, so using them will not introduce any bias.

<sup>&</sup>lt;sup>19</sup> We also built NB classifiers, which confirmed the superior performance of the SVM.

"Protest Against" for a Tweet that is anti-protest or pro-regime. Every Tweet that is about Arab Spring events is grouped into a category called "Foreign Arab Spring." A category called "Political Not Arab Spring" is for political Tweets not about the Arab Spring and Tweets about foreign countries not about the Arab Spring. We then group pop culture and sports Tweets into the "Leisure 1" category; we add religious Tweets to create the "Leisure 2" category.

Having an ensemble model for each category, we load the entire cleaned dataset created earlier. We then use each ensemble model on each Tweet to predict if the Tweet belongs to one of the 13 categories. In other words, each Tweet is analyzed 13 times and can belong to up to 13 categories. The dataset with each predicted category is our final dataset. Sample Tweets for each category are shown in Table 4.

**Table 4: Sample Tweets Based on Content Model** 

Category	Description	Example
Protest coordination	A Tweet about where or when a protest is happening or who is attending the protest	"March start @ 3PM to roundabout" – @byshr, 02.25.2011 "@Marrvie at Al Tahrir square #Jan25 http://twitpic.com/3tbyfm" – Egypt, 01.25.2011
Protest information	A Tweet about ongoing protest events, such as where people are marching	"Police Checkpoint at Pearl roundabout #feb14 #Bahrain http://yfrog.com/h4064nj" – Bahrain, 02.14.2011 "PUBLISH THE VIDEO PLEASE: Lulu Roundabout protest in Bahrain – The End Part III http://www.youtube.com/watch?v=ULTzx7HiYI0 #bahrain #feb14" – Bahrain, 02.18.2011
State response	A Tweet about how the state is responding, such as making arrests or cutting the Internet	"Saloum city people are being shot at by police and its getting pretty violent #jan25" – Egypt, 01.27.2011 "Over 20 police jeeps heading toward #bfh" – Bahrain. 02.14.2011
Religious	A Tweet about religion or containing a religious phrase	"There is no power but from God to the concerned people that live in the Arabic countries and may the Lord have mercy on us." – Egypt, 01.24.2011  "GroupWednesday night prayer beseeching God bless your parents" – @14febrevolution, 03.22.2011
Sports	A Tweet about sports, such as a soccer game	"4 hours of top english football #nowplaying" – Egypt, 09.18.2011
Pop Culture	A Tweet about music, television, books, or movies	"Ron Weasley is trending! I love Harry Potter stuff being TTs :)" – Bahrain, 02.13.2011
Next day	A Tweet that mentions any event happening tomorrow, protest- related or not	"@arabist: new tunisia govt tomorrow (i hear min finance interior gone) rt @arouabensalah: #ttn l'annonce du nouveau gouvernement demain" – @alaa, 01.25.2011 "I don't knowBut I am having a very positive energy to fight tomorrow with my boss!" – Egypt, 02.05.2011
Protest Support	A Tweet that coordinates or supports protest or is against the state	"We are more powerful than the dictator. "The ruler can only rule with the consent and cooperation of the ppl" Robert Helvey" – @angrayarabiya, 02.13.2011 "Excited about tomorrow, wouldn't be able to join #25Jan, but if anything it will definitely shake the system a tiny bit. Much needed." – Egypt, 01.24.2011

Category	Description	Example
Protest Against	A Tweet that supports the state or is against protests	"It is not good without your protection of your land, and their protection! All of them. [heart emoji] Kingdom and the King " – Bahrain, 02.17.2011 "Oh merciful god that Bahrain and its Sunni people love, oh god, if this was a test of understanding, we will persevere" – @7areghum, 03.03.2011
Foreign Arab Spring	A Tweet that discusses protests in a different country	"@anwarshaikh46 this is not egypt, but a dictator is a dictator. Egypt is not Tunisia either, but being inspired by them they had a victory" – @angryarabiya, 02.22.2011 "RT @Lady_Gabina: Gaddafi is caught between a Tunisian rock and and Egyptian hard place #Libya #Feb17" – @alaa, 02.16.2011
Political Not Arab Spring	A Tweet that is about local political events such as the economy or domestic security	"EGYPT: Feared ex-minister denies corruption charges http://dlvr.it/JM2z7 #AFP" – Egypt, 03.05.2011
Leisure 1	A Tweet about sports, pop culture, daily life	"@forsoothsayer so u too can multitask? we must be a rare breed judging by how ppl worry football will delay revolution " – @alaa, 01.23.2011 "Money is of no value; it cannot spend itself. All depends on the skill of the spender." – Bahrain, 03.14.2011
Leisure 2	A Tweet about sports, pop culture, daily life, or religion	"rt @avinunu: direct negotiation way reach solution match utterly condemn resort football" – @alaa 01.21.2011 "Just finished watching the movie. Ahh. #ilove" – Bahrain, 02.13.2011

For Bahrain, we obtained very high precision (100%) for protest-coordination and protest-support Tweets: all of our test-set Tweets that our model thought were protest-coordination were actually protest-coordination. For pro-protest, the precision dropped to 62.5%. Our model performed less well on recall (the percent of Tweets about a topic that we correctly identify as being about the topic). Our model only caught 4.5% of all Bahraini protest-coordination Tweets and 16% of the pro-protest ones. The large difference between precision and recall is a standard trade-off: by being very accurate (conservative) with our model, we were often too conservative and missed many Tweets that should be labeled protest-coordination or pro-protest.<sup>20</sup>

Our model for Egypt followed the same trade-off. Of the protest-coordination Tweets that the model identified, 57% actually were protest-coordination (the precision measure); the precision is perfect for pro-protest Tweets. The trade-off arose again: we recalled 15% of the protest-coordination Tweets but only 2% of the pro-protest ones.

# C. Ethnographic Analysis

The goal of ethnographic fieldwork is to map the "terrain of struggle" and to recontextualize social media within the exigencies of a particular political, social, and economic environment. Ethnographic perspectives "from below" help to parse the complex relationship between individual agency and

The first Tweet in the Leisure 1 category was also identified as part of the protest information category. University of California, San Diego USAID/DCHA/DRG Working Papers Series

technological mediation. Specifically, ethnographic methods mitigate against the limitations of technocentrism by:

- Not privileging digital content over the lived, everyday experiences of people;
- Contextualizing digital content within particular spaces and times;
- Moving away from a fixation on political agendas and outcomes to the exclusion of other motivations, practices, and repertoires; and
- Interrogating the ordinariness of media usage in everyday life.

For these reasons, interview data can be essential to understanding media use and particularly how those uses *become* revolutionary.

The qualitative fieldwork component is intended as a method for better understanding the offline political context and how actors perceive their relationship with their online networks. The online and the offline are overlapping and intersecting zones, but they are not necessarily co-terminous. Examining the relationship between these zones and their blurred boundaries should be the goal of any study on digital activism. In many ways, the Arab Spring highlights the necessity of this dialectical approach and demands a more critical reflection on these complex online-offline networks.

Qualitative research methods contribute new insights to research into ICTs by investigating users' motivations, behaviors, feelings, environmental influences, and perceptions (Sade-Beck 2004). The technologies of everyday life, from mobile phones to the Internet, are embedded in specific contexts and material conditions that influence both users and the technologies themselves (Sassen 2002, pp266-68; Tawil-Souri 2012, pp91-92). Although exploring the diverse products of technologically mediated communication can reveal highly useful information about how ICTs are used, it can tell only part of the story. Many studies of technologically mediated behavior incorporate mixed-method approaches in order to move away from techno-centric perspectives by situating technology use within social, political, and economic contexts (see, for example: Aouragh & Alexander 2011; Aouragh 2011a; El-Ghobashy 2011). Particularly in cases of political events, such as the Arab Spring, fieldwork and qualitative interviews can help to contextualize ICT usage within specific communities, spaces, and times.

# i. Semi-Structured Interviews and Fieldwork

The qualitative research for this study was conducted in Egypt (three weeks in November 2014) and Bahrain (three weeks in September and October 2014) and consisted primarily of in-depth, semi-structured interviews and participant observation.

Semi-structured interviewing involves creating a battery of open-ended questions. Some of these questions are interviewee-specific and others are more general (such as: "When did you get involved in protests on the street in 2011?"). The open-ended nature of these questions allows the interviewee to shape the interview, and interviews are often quite conversational. Semi-structured interviews often allow for unexpected revelations, new information, and deep personal accounts that are richer than what might be attained by asking a proscribed set of fixed questions (Dicicco-Bloom & Crabtree 2006).

Interviewees were selected using snowball sampling, whereby one contact or interviewee would recommend other friends and colleagues for interviews. This type of sampling by personal referral is common in research to reach "marginalized" or "hidden" populations (Cohen & Arieli 2011), which can

include political activists and protesters who face legal and physical repercussions under authoritarian regimes. Snowball sampling is also useful for establishing trust, which is important to conducting interviews and further research (Atkinson & Flint 2001). In the context of Egypt and Bahrain, mutual trust between interviewer and interviewee is particularly important, given the high stakes of political activism between 2011 and today.

Participant observation offers an opportunity to gain even greater familiarity with the field site and interviewees' experiences. Participant observation occurs when a "researcher spends considerable time observing and interacting with a social group" to "unearth what the group takes for granted, and thereby reveal the knowledge and meaning structures that provide a blueprint for social action" (Herbert 2000, p551). In this case, the researcher spent six weeks, three weeks per country, among actors and participants in the social movements discussed in this study. For many digital actors, their online activity is very much a part of their offline lives: unearthing the "everydayness" of social media use in times of revolution and the "revolutionary" elements of social media use in the everyday is one of the distinct challenges of online/offline qualitative research.

Snowball sampling in conjunction with semi-structured interviews and participant observation provide both the means of reaching an interconnected network of activists and the flexibility to apply insights gained throughout the fieldwork and interviewing processes to later experiences and interviews. Indeed, qualitative research invariably requires researchers to "use what they learn from day to day to guide their subsequent decisions about what to observe, whom to interview, what to look for, and what to ask about" (Becker 2009, p547). In this way, the semi-structured interviews can evolve over the course of the fieldwork. Tables 5 and Table 6 provide more detail on the interviews.

## **Table 5: Interview Procedure**

Semi-structured interviews are designed to provide both researcher and interviewee a great deal of flexibility in discussing topics as they arise in conversation.

#### Structure

• The structure comes from a list of topics or questions that the researcher outlines in preparation for the interview, but the interview is intended to be conversational.

# **Questions and Themes**

- Sample questions might include:
  - Tell me about your involvement in political activism; how did you get started?
  - How did your political engagement change before and after 2011?
  - Tell me about your personal use of social media? Cell phone?
  - In what ways do you coordinate with other activists on the ground and online?
- Questions vary from interviewee to interviewee and exist to guide, but not limit, the conversation.

## **Dealing with Deviations and Distractions**

 Deviations and tangents are welcome, as they often lead to insights about the way the interviewees think about their daily life and the issues of interest to the researcher.

#### Following up

- The interview is often not an isolated encounter. Interviews are often iterative and longitudinal, and the researcher maintains a relationship with interviewees.
- The researcher-interviewee relationship often leads to opportunities for participant observation.

**Table 6: Sample Interview Questions** 

Question	Purpose
In your own words, tell me about your work and your involvement in political activism.	Although the researcher often has some familiarity with an informant, from background research or earlier conversations, it is crucial to have him/her explain how they see their role in relation to their political activity.
Before February 2011, what kinds of political activities were you engaged in? Did you know about the large protests that were about to take place?	These are big questions that open the door to more specific ones, based on the interviewee's response. If an informant "knew" or had a sense about the upcoming events, this opens up questions about how they knew, what they did when they first heard about the protests, were they instrumental in organizing any activities themselves, et cetera.
Tell me about your relationship with the February 14 <sup>th</sup> Coalition. Who were they, and did you know anyone involved?	The February 14 <sup>th</sup> Coalition is an umbrella term that covers multiple groups involved in the ongoing revolution. It is loosely or hardly organized, so this question is intended toward both understanding how to make sense of the "coalition" and also how this very online collective is truly understood/known/recognized in the offline.
How did you and other activists/journalists/protesters coordinate during the 2011 events? And now?	This question helps to open up a conversation about mass mobilization, which might mean online <i>or</i> offline, or both. It is open-ended so as not to guide the response. It also takes a comparative perspective, inviting reflections on what has changed. This historical comparison can help an interviewee to focus on and more clearly distinguish between then and now. Also, since the 2011 events are in the past, many people are eager to talk about the now, and spending too much time in the interview emphasizing 2011 can be frustrating (or even insulting) to an informant.
How important was social media to what happened in 2011?	This question is another broad prompt, aimed at gleaning reflections and perceptions about social media. Often, it serves as a good segue to the following question.
Tell me about your personal use of social media. Are you on Facebook, Twitter? How have you used it, and has your usage changed over time?	The individual user's perspective is crucial to understanding how and why certain platforms or digital strategies are used. When multiple informants have similar stories, it starts to weave a narrative about how digital communications are significant in this particular context. Again, using the "then and now" framework helps informants to tell a clearer story about their digital practices in 2011 compared to now.

The qualitative analysis in this study comes from six weeks of participant observation and fieldwork and 30 interviews conducted with actors and participants in Egypt and Bahrain.

Semi-Structured Interviews					
Bahrain Egypt					
Female	9	8			
Male	8	5			
Total	17	13			

University of California, San Diego USAID/DCHA/DRG Working Papers Series In Bahrain, interviewees were actors from a number of organizations represented in the report's Twitter sample, including BCHR, Bahrain Youth Society for Human Rights (BYSHR), Al-Wefaq, and Wa'ad. In Egypt, interviewees had been actors in each of the three movements identified for the country. One goal in conducting interviews was to find overlap with the identified nodes in the Twitter analysis. We did speak to specific actors present in our Twitter sample; however, given the sensitive nature of the interviews, responses will not be linked to participants' real names, even though the Twitter identities of the actors in our sample are included in this report, as this information is publicly available.

# ii. Challenges and Limitations in the Field

Mounting political repression has forced many activists into hiding, sent many others to prison, forced a number to leave their country entirely, and left others with a degree of apprehension and suspicion. As a result, many of the social movements discussed in this report do not really exist (organizationally, spatially, ideologically, or otherwise) in the way that they did in 2011 and 2012. This challenge makes actors an even harder-to-reach population as time progresses.

Surveillance and security are a concern, not only for the activists and interviewees themselves but for researchers as well. Intervening years and political developments have made the Arab Spring a deeply contentious topic, with a much-debated historicization. As such, research into Arab Spring events is highly politicized, creating a tense environment for academic inquiry.

The passage of time also poses certain challenges. Recounting past activities and events is always challenging, a difficulty that confronts any recording of oral history. In this case, the recent history of the Arab Spring is complicated by the pre-occupation of many revolutionary participants with the ensuing aftermath—arrests, detentions, raids, and even deaths of colleagues and friends, among other disruptive personal and political events.

# **CASE STUDY: EGYPT**

Calls for protests to occur on January 25 began on Facebook and Twitter and coincided with National Police Day. Demonstrations swelled enormously after Friday prayers on January 28, following a government shutdown of Internet and many telephone services that morning. Despite police crackdowns on the growing protests, thousands of people occupied Cairo's Tahrir Square, peaking at an estimated 200,000 people (Schachtman 2011). The first phase of Egypt's revolution culminated on February 11, with the resignation of President Hosni Mubarak, who had ruled Egypt for over 30 years. Following Mubarak's removal from power, the Supreme Council of the Armed Forces, under the leadership of Field Marshal Mohamed Hussein Tantawi, took control of Egypt's government.

Since January 25, 2011, Egypt has transitioned through five governing regimes, and protests and demonstrations have continued throughout. The political, social, and economic changes that have taken place over the past four years are significant. Although we focus on events in 2011 in this report, history has pressed on in what many people consider Egypt's ongoing revolutionary struggle. It is crucial to understand the "revolution" as an historical moment, borne out of a long trajectory of political, economic, and social developments and exerting powerful forces on an unwinding and uncertain future. Many accounts and timelines of the Egyptian revolution have been published, but we introduce a brief timeline of key revolutionary events. It is representative but certainly not comprehensive.

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#### Jan 25th - "Day of Rage"

In towns across the country, though concentrated in Cairo, Egyptians march chanting "Down with Mubarak".

Protestors and police clash.

#### Jan 26th

A protestor and police officer are killed in Cairo. Tear gas and water cannon are used on the demonstrators.

#### Jan 27th

Protests spread across major cities and hundreds are arrested. Live gunfire is exchanged. Facebook, Twitter and Blackberry messenger are disrupted.

## Jan 28<sup>th</sup> – "Day of the Martyrs"

Heightened protests after Friday prayers. Internet and SMS disruption reported. Mubarak dismisses his government.

#### Jan 29th

Mubarak refuses to step down and appoints Omar Suleimann as vice-president. NDP headquarters are torched by protestors.

#### Jan 30<sup>th</sup>

Protestors remain in Tahrir Square. American, UK, and Turkish embassies advise their citizens to leave Egypt.

#### Jan 31st - "March of the Millions"

250,000 protestors gather defying the military-imposed curfew. Mubarak names his new cabinet.

#### Feb 1st

Mubarak refuses to step down but says he will not re-run for president. More than a million protestors in Tahrir square.

# Feb 2<sup>nd</sup> – "The Battle of the Camel"

Internet access is partially restored after a five-day blackout. Three deaths and 1,500 injuries are reported among protestors after Mubarak supporters ride into Tahrir on camels and openly attack demonstrators.

## Feb 3<sup>rd</sup>

Protestors face live gunfire in Tahrir Square with five reported dead and scores injured

# Feb 4<sup>th</sup> – "Day of Departure"

 $\label{thm:continuous} \mbox{Hundreds of thousands of protestors gather in Tahrir Square, chanting for Mubarak to leave.}$ 

## Feb 5<sup>th</sup>

The leadership of the ruling party, including Mubarak's son, resign. State media report 11 deaths in the past 11 days; the UN estimates 300 lives have been lost.

#### Feb 6th

Officials and police begin to return to the streets. The Muslim Brotherhood agrees to limited dialogue with the government.

#### Feb 7<sup>t</sup>

Thousands of protestors are still camped in Tahrir Square. In an effort to appease the masses, the government increases wages by 15%.

#### Feb 8<sup>th</sup>

The release of Google employee and founder of the "We are all Khaled Said" Facebook page Wale Ghonim mobilizes increased numbers of protestors, including expats. Protests are also staged outside Parliament.

#### Feb 9th

Labor unions join demonstrators and large strikes grip Cairo. Multiple organizations estimate the death toll exceeds 300.

#### Feb 10th

Mubarak gives a speech; protestors anticipate resignation but instead Mubarak announces he will continue in office. Outraged protestors wave their shoes in the air and urge the army to defect.

#### Feb 11th - Mubarak's resignation

Mubarak resigns handing power to the army. Celebrations by protestors continue through the night.

#### Feb 12<sup>th</sup>

The new military rulers promise transition of power to an elected civilian government.

#### Feb 13<sup>th</sup>

Soldiers attempt to remove protestors from Tahrir Square. Mubarak's appointed cabinet remains in office to oversee the political transition.

## Feb 14<sup>th</sup>

Protestors leave Tahrir Square in the morning but many return to protest against the police. Police and other workers hold demonstrations for increased pay. The military leadership urges solidarity and criticizes strike action.

Figure 2: Timeline of the 2011 Egyptian Revolution (18 Days) (Figure reproduced with permission from author.)

## A. Movements

The 2011 mass mobilization did not occur in a vacuum. Many of the key political issues at stake and the tools and strategies employed by actors had become part of contentious political life in Egypt decades earlier. Here, we briefly trace the origins of the social movements we examine in an effort to provide contextual and historical references.

Movements were chosen on two criteria. First, we wanted to select movements that had traditionally been marginalized in their societies prior to 2011. For example, in Egypt, April 6<sup>th</sup> is primarily composed of youth, and Anti-Sexual Harassment is organized predominantly by and on behalf of women. Second, we wanted to select movements that coalesced at different times. As we explain below, April 6<sup>th</sup> had existed since 2008, No Military Trials tackled a long-standing issue but came into existence with this name after Hosni Mubarak stepped down on February 11, 2011, and the Anti-Sexual Harassment groups became active even later as a result of increasing public awareness of sexual assault at protests. Importantly, from a methodological perspective, each movement involves individuals who were on Twitter before the protests started, allowing us to see when individuals transition from tweeting as individuals to tweeting as parts of a social movement.

# i. April 6<sup>th</sup> Youth

The April 6<sup>th</sup> Youth group began in 2008 as an expression of solidarity with workers at the Misr Spinning and Weaving Company in Mahalla al-Kubra, who had called a strike action for April 6<sup>th</sup> of that year. The widespread protests that took place that day were the product of both long simmering economic grievances and the new communications channels available to articulate them. The Mahalla workers had staged several strikes in the early 2000s, but in 2007, "strike leaders explicitly framed their struggle as a political contest with national implications" (Beinin 2009, p84). Digital communications technologies, such the *Egyworkers* blog and Facebook pages, played an important role in mobilizing people around the strike (Faris 2010). Supporters called for a "Day of Anger" when they organized solidarity protests, language that would be applied to calls for mass mobilization in January 2011.

April 6<sup>th</sup> and workers' movements more broadly also drew from the legacy of recent democracy movements and a culture of street protest that had been revitalized with movements in support of the Second Palestinian Intifada in 2000 and in opposition to the Iraq War in 2003 (El-Mahdi 2009). Many early members of April 6<sup>th</sup> came from the now fragmented *Kefaya* ("Enough!") movement, which peaked in 2004 and 2005. In fact, Mohammed Adel, a key founder of April 6<sup>th</sup> along with Ahmed Maher, had been active in and gained organizational experience from *Kefaya*.

The government response to April 6<sup>th</sup> protests before 2011 was always severe. Actors were arrested and protesters beaten, tear-gassed, and shot (Human Rights Watch 2008). The intersecting experiences of coordination online, mass mobilization in the streets, and confrontation with security forces were formative.

For the Twitter analysis, we isolated several individual accounts associated with activism in the April 6<sup>th</sup> movement, based on a combination of news reports, personal accounts, and interviews conducted in the field.

	April 6 <sup>th</sup> Movement Twitter Accounts
waleedrashed	This is the account for Waleed Rashed, one of the founders of the April 6 <sup>th</sup> movement. At one point, he was a banker; he is currently a graduate student. His
	account is primarily in Arabic, and he joined on September 1, 2008.
AsmaaMahfouz	Asmaa Mahfouz is one of the founders of the April 6 <sup>th</sup> movement. She gained widespread notice for a video she posted on YouTube a week before January 25, 2011 exhorting individuals, especially men, to protest on January 25. She tweets in Arabic, and joined Twitter on December 1, 2008.
GhostyMaher	This is the account of Ahmed Maher, a founder of the April 6 <sup>th</sup> movement. His Tweets are in Arabic, and he joined Twitter on May 1, 2008.
aleprily	This is the personal account of Amr Ali, a leader of the April 6 <sup>th</sup> movement. He was the group's public works and community operations director for most of 2011, and he has a career as an accountant. He joined Twitter on June 1, 2009.
shabab6april	This is the official Twitter account for the April 6 <sup>th</sup> movement. Its Tweets are primarily in Arabic, and the account was created on June 24, 2009.
mrmeit	This is the account of Mohammed Adel, a co-founder of the April 6 <sup>th</sup> movement. He joined Twitter on July 1, 2009 and Tweets in Arabic.

## ii. No Military Trials

The No Military Trials campaign began in 2011 as a contemporary, media-savvy incarnation of a long-standing political cause. In the days after the Egyptian revolution, the campaign's slogans ("no military trials" and "ban military trials") were popularized as social media hashtags (#NoMilTrials and #BanMilTrials). The hashtags and the recognizable No Military Trials logo (the Arabic word, "no") proliferated both online and offline, as stickers, banners, t-shirts, and signs appeared at street protests.

The campaign had its roots in a historical movement against military trials for civilians. In response to changing political conditions, it would materialize and subside at intervals. Military trials for civilians have been used since the beginning of the Egyptian republic (and have their roots in colonial judicial practices), but the legal status of the military court system has varied somewhat over time (Reza 2007, p504). The controversy around this issue stems from the fact that civilians referred to the military court system are not entitled to due process of law and can be detained indefinitely and without charge as well as subjected to extrajudicial interrogation and torture (Farhang 1994). The referral of civilians to military courts or tribunals evolved historically as part of the legal framework governing states of emergency (Albrecht 2005) and, at the time of the 2011 revolution, Egypt had been in a continuous declared state of emergency since 1981. During times of emergency, the state can suspend certain civilian rights as necessary in the interest of combating terrorism.

During the later part of Mubarak's rule, the referral of civilians to military courts was, in part, a regime response to the increasing independence and activism of the judiciary (Moustafa 2003). In the 20 years prior to the revolution, the Egyptian judicial system provided opposition causes the most opportunity for success, so challenges to the regime increasingly took the form of lawsuits (Albrecht 2012; Moustafa 2003). The Muslim Brotherhood was the most common target of the military justice system, and Muslim Brotherhood members regularly faced military trials under the auspices of fighting terrorism. In the 1990s, the Mubarak regime launched a crackdown on Muslim Brotherhood members, who were referred in large numbers to military tribunals, along with journalists and other political activists (Brownlee 2002; Mahmoud 2011; Reza 2007, p546).

The global war on terror in the early 2000s further legitimized these practices by providing justification for extrajudicial methods for dealing with the threat of terrorism (Brownlee 2002), and when the Muslim Brotherhood won a substantial number of seats in parliament in 2005, they made ending the emergency law a top priority (Meital 2013). Many disparate activist factions united around this cause, and there were protests and sit-ins throughout 2005 demanding an end to the emergency law (Abdelrahman 2014, p37; Whittaker 2005). The emergency law was ultimately renewed, but the debate around the issue prompted Mubarak to promise constitutional amendments. In 2007, the Egyptian constitution was amended to include (among many other new articles) Article 179, allowing crimes of terrorism to be referred to any court at the discretion of the regime (Brown, Dunne, & Hamzawy 2007; Reza 2007, p541). This was a significant blow to the campaign against the emergency law and military trials for civilians, making permanent the "emergency" that had justified this shadow judicial system.

When the 2011 events took place, the battle against military trials for civilians had been raging in the background for decades. Events following Mubarak's ouster would reignite popular dissent on this issue and provide the impetus for the 2011 movement against military trials. The moment was right for #NoMilTrials to become a central revolutionary demand; the application of military justice for civilians and military-inflicted violence against civilians in the immediate aftermath of the revolution shattered many people's burgeoning hope for a new, democratic leadership in post-Mubarak Egypt.

On the Facebook page for No Military Trials, the group describes itself as "activists, lawyers, representatives of the legal community, and journalists, formed after the sit-in in Tahrir Square was forcibly dispersed on 9 March 2011" (NoMilTrials 2011). That day, less than one month after Mubarak relinquished the presidency and under the interim leadership of the Supreme Council of the Armed Forces (SCAF), the military violently dispersed a sit-in in Tahrir Square, and protesters reported being beaten and tortured inside the Egyptian Museum, which is adjacent to Tahrir Square (Stack 2011). Female protesters were subjected to widely criticized "virginity tests" (Freedom House 2012; Rizzo, Price, & Meyer 2012a). In February, many people greeted the army with enthusiasm, and chants of "the army and the people are one hand" rang through Tahrir Square. Within the first month of SCAF rule, belief and trust in the army crumbled as abuses against protesters continued.

For the Twitter analysis, we isolated several individual accounts associated with activism in No Military Trials, based on a combination of news reports, personal accounts, and interviews conducted in the field.

No Military Trials Twitter Accounts					
	This is the account of Alaa And El Fattah, an Egyptian activist and software				
alaa	development. His sister is Mono Seif, owner of the @Monasosh account. His				
	Tweets are a mixture of Arabic and English, and he joined on March 3, 2007.				
	This is the account of Mona Seif, an Egyptian activist who is one of the founders of				
Monasosh	the No Military Trials movement. Her account is a mixture of English and Arabic,				
	and she joined Twitter on July 1, 2007.				
No Military Trials	This is the Twitter account of the No Military Trials movement. Its Tweets are in				
No Military Trials	Arabic, and it joined Twitter on July 7, 2011.				

# iii. Anti-Sexual Harassment Campaign

The campaign to end sexual harassment in Egypt's streets evolved directly out of the experience of (primarily) female protesters getting harassed and assaulted at demonstrations after the 2011

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revolution. The widely publicized violent sexual assault on CBS correspondent Lara Logan on February 11, 2011 was only the beginning of many horrific accounts of sexual harassment and violence perpetrated against participants at protests for the next few years. But sexual harassment, like nearly all of the grievances that gained popular support in the aftermath of the 2011 revolution, had been an issue of concern for human rights and women's rights groups for years. Campaigns combating sexual harassment surged in the early 2000s, as a result of high-profile sexual harassment incidents (Rizzo, Price, & Meyer 2012b).

Protests against the Mubarak regime following the 2005 parliamentary elections, including ones outside of the Journalists' Syndicate, saw serious cases of sexual assault linked to the rise of *baltagiyya*, or hired thugs, used by the Interior Ministry (Langohr 2013). Incidents during celebrations for *Eid al Fitr* in 2006 and 2008 drew attention to sexual harassment in the streets (Rizzo *et al.* 2012a; Skalli 2013), and in 2010, women's groups advocated for a sexual harassment law, which ultimately did not pass (Ebaid 2013). Throughout this time, a several NGOs were working actively to address this issue, including Nazra for Feminist Studies, the Nadeem Center, the Egyptian Center for Women's Rights, and others.

The Anti-Sexual Harassment campaign has made some limited political gains since 2011. In 2014, interim president Adly Mansour approved a new anti-sexual harassment law, after consulting more than 20 NGOs lobbying the government on the issue (Al Jazeera 2014). Some prosecutions for sexual assault have taken place, with severe sentences (Wardany 2014); however, sexual harassment continues to plague Egypt's streets.

For the Twitter analysis, we isolated several individual accounts associated with activism in the Anti-Sexual Harassment campaign, based on a combination of news reports, personal accounts, and interviews conducted in the field.

Anti-Sexual Harassment Twitter Accounts		
Seldemerdash	The Twitter account of Sara Eldemerdash, a Cairo-based activist. She is a creator of the HarassMap organization and founded ma3looma.net, a website for youth sexual education. Most of her Tweets are in English. She joined Twitter on October 1, 2008.	
SorayaBahgat	Soraya Bahgat founded the Tahrir Bodyguard organization. She is a human resources executive for a multinational corporation and is Egyptian and Finnish. Most of her Tweets are in English. She joined Twitter on March 1, 2009.	
harassmap	This account is the Twitter arm of the HarassMap organization, an NGO launched in 2010 to combat sexual harassment in English. It plays a central role in changing norms and mapping where harassment occurs. Most of its Tweets are in Arabic, and it joined Twitter on March 3, 2009.	
MariamKirollos	Mariam Kirollos is a founder of the Operation Anti-Sexual Harassment/Assault group. Most of her Tweets are in English, and she joined Twitter on February 2, 2010.	
Ribeska	Ribeska is the account for Rebecca Chiao, a co-founder of HarassMap. She was educated in the West and is rarely active on Twitter. She joined Twitter on April 1, 2010.	
ZeinabSabet	Zenab Sabat, based in Cairo, is a researcher with the Global Development Network and is the founder of Tahrir Bodyguards—Dignity Without Borders. She studied at Cairo University and then received a Master's in France. She joined Twitter on January 1, 2011.	

TahrirBG_DWB	This is the account for the Dignity Without Borders group, a women's rights organization that has grown out of the Tahrir Bodyguard network. The account primarily uses English, and it joined Twitter on November 27, 2012.
<i>OpAntiSH</i>	This is the account for the Operation Anti-Sexual Harassment/Assault group. Its main purpose is to patrol large public gatherings, primarily in Tahrir, in order to prevent or interrupt attacks on women. This account primarily Tweets in Arabic, and it was created on November 30, 2012.
TahrirBodyguard	This account, which is not very active, focuses on rescuing victims of sexual assault during attacks. Users can Tweet this account to report ongoing assaults. It was created on July 31, 2013.

### A. Mass Mobilization

## i. Moving into the Street

The first claim we make to support the finding that mass mobilization occurred primarily through offline activity is that qualitative evidence shows that actors were essential, but content analysis of actors' Twitter activity suggests Twitter had little impact. Actors' offline mass mobilization strategies focused on getting enough people into the street on January 25 to encourage others to join. Physically occupying Tahrir Square then facilitated further coordination and encouraged more participation. Twitter was little used during the main protest period, and few participants report first hearing about protests on Twitter.

The congregation of people in and along roads leading toward Tahrir Square provided an opportunity for activists and newly mobilized protesters to meet and share information and advice (Gunning and Baron 2013, p170). Although many long-time activists knew one another and had been involved in Egypt's earlier waves of protest, many had not met before. The physical communion of protesters all gathered in one place provided an unprecedented opportunity for introductions and direct, face-to-face communication, which was critical to deal with interruptions to technological communication and the unpredictable, rapid actions of security forces (Khalil 2011).<sup>21</sup>

The revolutionary moment provided opportunities for long-time activists and new participants, long-standing grievances and new campaigns to converge. The April 6<sup>th</sup> movement was already a familiar protest presence, and April 6<sup>th</sup> activists congregated together, marched with flags (a black square with a clenched fist painted in white), and wore April 6<sup>th</sup> t-shirts. They had an established Facebook presence and community of experienced protesters who joined from the beginning (Wolman 2011). April 6<sup>th</sup> activists used social media initially, seeing and sharing the call for protests on January 25, but once protests were underway, they used any communication method available to them—cell phones with SMS, voice calls, word of mouth, and Twitter and Facebook.<sup>22</sup>

Activists quickly assumed leadership roles in the street. Individual activists, not all associated with the three movements in our study, first focused on street-level negotiations with police commanders and then shifted to higher-level negotiations once protesters were firmly in control. In clashes with police, both on the 25<sup>th</sup> and 28<sup>th</sup>, street-level negotiations would occur between protest leaders and police commanders. Though there is no evidence that these negotiations led to less violence or a change in

<sup>&</sup>lt;sup>21</sup> Interviews with protesters in Egypt, 2011 – 2014 (referenced with author's permission).

<sup>&</sup>lt;sup>22</sup> There are several accounts of April 6<sup>th</sup> participation, echoed by interviews with activists in Egypt, 2011-2014 (referenced with author's permission).

tactics, they reveal that those who were key organizers also became essential for engagement with state and protest actors as well (Khalil 2011, p148, p174).

Figure 3 shows the count of Tweets by movement and account that are in support of the protests, as determined by our SVM. Each movement most actively tweets in support of the protests just before the protests and at their start, but they quickly decrease their Tweet rate. We take the decline in Tweet frequency as evidence that Twitter was not a key strategy for mass mobilization for the movements here. We observe the same pattern when we look at the protest-coordination Tweets. Because coordination is a key element of mass mobilization, we expect these Tweets to become perhaps more relevant during the protests themselves than Tweets simply expressing support for protests. As Figure 4 shows, this is not the case. As in Figure 3, actors, especially @alaa, are coordinating protests in high volume, but this behavior quickly dies down. We take this quick decrease as further evidence that actors in this study did not use Twitter for mass mobilization.

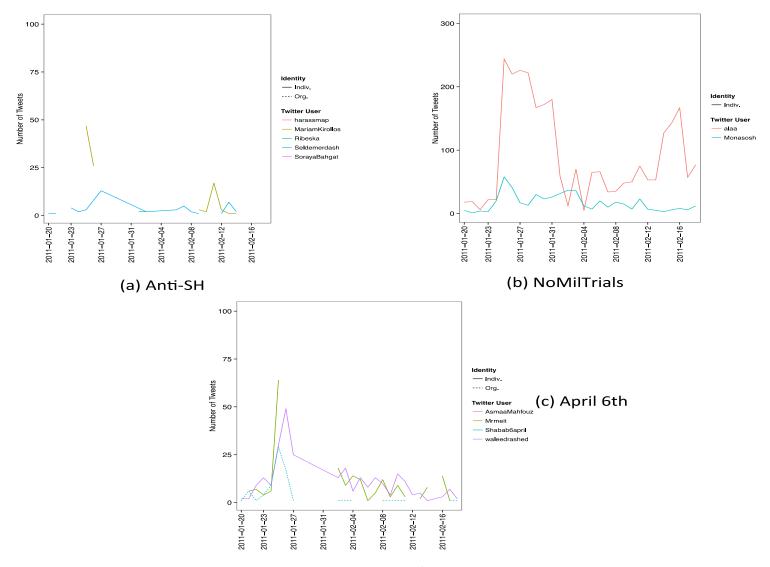
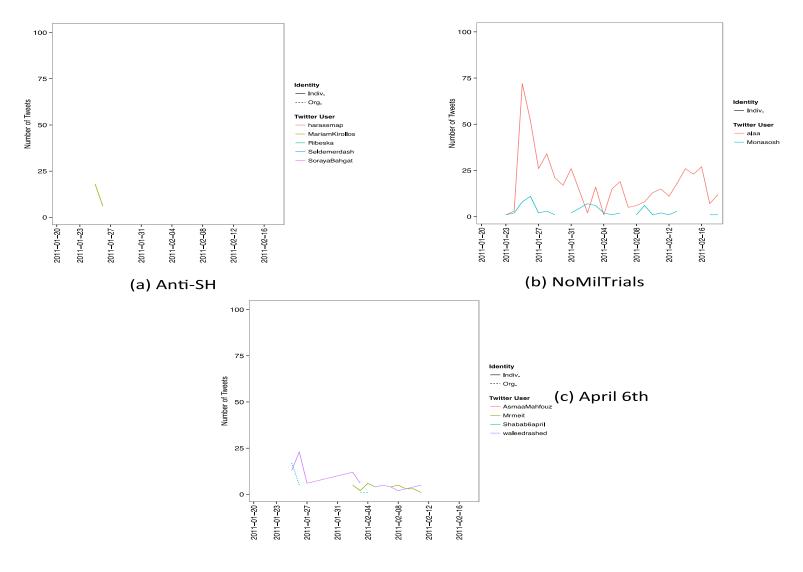


Figure 3: Tweets in Support of Protest, Egypt



**Figure 4: Tweets Coordinating Protests, Egypt** 

Moreover, this decline in attempts to mobilize mirror a broader decline of Twitter usage amongst the actors once protests started (see Figure 5). In the next section, we explore this decline in more detail.

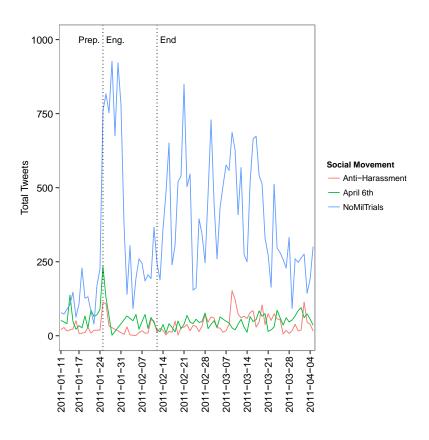


Figure 5: Tweet Production by Movement, Egypt

Memoirs, interviews, and secondary accounts of Egypt's 18-day protest period provide evidence to support the claim that Twitter was not used for mass mobilization. For example, in the immediate aftermath of January 25, many activists focused on acquiring supplies for future interactions with riot police. Some visited sporting goods stores to purchase swim goggles, bandanas, gloves, and pads; the goggles and bandanas would slow the effects of tear gas, while those wearing gloves and pads (on their arms) would be responsible for throwing tear gas canisters away from protesters (Khalil 2011, pp157-158). Others worked with the Hisham Mubarak Law Center (HMLC) to track arrests of protesters, work for their release, and meet them with supplies and cash upon their release (Khalil 2011, p157). Once the full occupation of Tahrir Square began, the logistics of providing food and medical supplies became an even more pressing issue, and many activists focused on this, using personal networks to get supplies quickly and without much unwanted attention (Khalil 2011, p239). Spending time on these offline behaviors would necessarily have limited the amount of time actors could spend on Twitter to engage in mass mobilization.

<sup>&</sup>lt;sup>23</sup> Interviews with activists in Egypt, 2011 (referenced with author's permission). University of California, San Diego USAID/DCHA/DRG Working Papers Series

Survey evidence also supports the claim that Twitter was not important for mass mobilization. Text messaging and face-to-face communication were the primary methods by which individuals learned about the protest (Tufekci and Wilson 2012). Forty-six percent of the respondents in Tufekci and Wilson's survey report using text-messaging services to communicate about protest, 82% communicated by phone, and 92% heard about the protests on satellite television. Fewer than 1% of participants reported having first heard about the protests through Twitter. Nonetheless, there is slight statistical evidence that people who used Twitter to communicate about protests were more likely to attend protests on January 25, though only for those who had not previously attended a protest. Taken together, the evidence suggests that technology helped potential participants learn about the protest, but Twitter was not a widely used tool.

When battles between protesters and security forces broke out on January 28 on the October 6 and Kasr al-Nil bridges, which feed into Tahrir Square, activists were preoccupied with being on the front lines, and their social media activity decreased (Khalil 2011, pp171-191). The street, rather than the Internet, became the site of political and physical contestation.

Twitter was more widely used by protesters than the Egyptians population overall. According to Tufekci, 16% of Cairenes reported using Twitter, with 13% saying they used it to communicate about protests. Women were slightly more likely to use Twitter, and this difference is statistically significant. Despite the relatively high rate of Twitter usage among respondents, every other communication medium, except blogs, were used more frequently to talk about protests. And though roughly 15% of the respondents used Twitter, only 5% used it to disseminate photos of the protests. Though Twitter played a small role, its role was out of proportion to its prevalence amongst Egyptians. The number of respondents reporting to have first heard about protests through Twitter was so small that it cannot be considered evidence for mass mobilization.

## ii. Complementing Offline Action

The second claim we make in support of the finding that mass mobilization occurred primarily through offline activity is that social media provided the ability for actors to translate offline events into online information. Qualitative data show that activists' mobility in the streets allowed them to record and photograph events and abuses, publish news and updates, and communicate with others not in the same physical space. Quantitative evidence shows that a higher percentage of Tweets come from mobile devices during the protest period than before or after—suggesting that Twitter, and mobile communications technology more generally, complement activists' mobile behaviors.

The April 6<sup>th</sup> movement was active online, on Twitter and Facebook, in the days leading up to protests in January; it produced more Tweets than Anti-Sexual Harassment, but fewer than No Military Trials. In 2010, the death of Khaled Said, a young Egyptian killed by police outside an Internet café in Alexandria, inspired the creation of a memorial Facebook page. The page would become one of the most active online forums for political dissidence, attracting many young people who were new to politics and protest (Preston 2011). As the "We are All Khaled Said" Facebook page began to attract attention and followers, the then-anonymous activist behind the page began communicating with April 6<sup>th</sup> founder, Ahmed Maher. The two began coordinating protests and discussing their political interests, and by January 25, April 6<sup>th</sup> and "We Are All Khaled Said" had launched an aggressive online campaign for protests on police day (Wolman 2011). To guarantee that people would come out and join them,

organizers made personal calls and sent messages alongside the online posts, suggesting that offline interactions were still needed to buttress online activity.<sup>24</sup>

The Anti-Sexual Harassment campaign has benefitted from the crowd documentation of sexual harassment and assault using mobile media devices. Although they do not produce many videos themselves, many Anti-Sexual Harassment groups use media content uploaded to Facebook, YouTube, Twitter, and other platforms by other users. Langohr (2013) documents some coordination with the media collective *Mosireen*, known for providing recording, editing, curating, and archiving services to many movements and groups since 2011. Video evidence has bolstered Anti-Sexual Harassment campaigns in helping to convince a wider audience that sexual harassment is a serious and very real issue.

The No Military Trials movement also shows how online tools complemented offline activity. Like many movements, No Military Trials did not have a single headquarters or meeting place, preferring to embrace non-hierarchical organization and the spontaneity of congregating at protests. For No Military Trials, their Internet sites served as a kind of online meeting place, the first (but not only) port of call for planning and spreading the word about upcoming events. No Military Trials supporters still relied heavily on offline communication channels for their street activities, however. Mobile phones aided coordination, and activists used voice call and SMS trees to communicate with one another.<sup>25</sup>

At its inception and throughout its campaign, No Military Trials utilized social media to forward its cause. The use of mobile phones and cameras for recording protests, violent crackdowns, and abuses made video footage and photographic content available for corroborating No Military Trials claims. The group produced YouTube videos and used others' videos to present evidence of military violence, and they worked with other media collectives, including 'Askar Kazeboon, Tahrir Cinema, and Mosireen. The witnessing and recording of protest events made possible by new technologies and social media helped sustain the momentum of the revolutionary moment and provide evidence of alleged human rights violation (Allmann 2014).

Activists with No Military Trials emphasize the importance of mobile media making and sharing. No Military Trials regularly integrated online content into their offline protests and demonstrations. Using projectors, cables, screens, and speakers volunteered by protesters, No Military Trials protests often featured live screenings of crowd-sourced video documenting military abuses, compilations of photos and video set to music, and other pro-revolution content available on sites like YouTube. "You can create political events simply by having a screening," said Samir, an activist with *Mosireen*, who participated in No Military Trials events. Screenings would take place both at large demonstrations and in local communities. "Part of it is to show that the people who care about these things are from these neighborhoods. They aren't far away in Tahrir Square," he explained. <sup>26</sup> In this way, the No Military Trials campaign recognized the need to bring online material into offline spaces, to expose passersby and other protesters to the broad array of digitally produced and distributed content. They quite literally brought the Internet into the street.

<sup>&</sup>lt;sup>24</sup> Interviews with activists in Egypt, 2011 (referenced with author's permission).

<sup>&</sup>lt;sup>25</sup> Interviews with activists in Egypt, 2014.

<sup>&</sup>lt;sup>26</sup> Personal interview, October 27, 2014.

As participants moved into Tahrir Square, their communication needs became distinctly mobile. For coordinating on the go, cell phones were essential. With a more than 100% penetration rate in Egypt in 2011, cell phones were far more ubiquitous than Internet access, so information about protests, marches, attacks, and maneuvers was best transmitted by phone, when there was signal (Tufekci & Wilson 2012). Concerns about safety and security also made cell phones and face-to-face communication crucial. Would-be participants were convinced to join marches and meet friends in Tahrir Square by receiving personal invitations via call or SMS, and the ability to stay connected on the go provided an additional degree of security (Allmann 2014). April 6<sup>th</sup> members reported feeling more inclined to join protests when they received encouragement from close friends and family either by phone or by word of mouth. This sentiment reinforces the point made in the previous section, that strong, personal ties matter most for mass mobilizing people for street protest.

To understand how actors utilize social media platforms to amplify and enhance their street activities, we looked at how actors accessed Twitter. Figure 6 shows the percent of the three movements' Tweets that come from mobile devices. <sup>28</sup> The middle section, between January 25 and February 12, corresponds to the peak period of protests. The horizontal dotted lines correspond to each movement's average percentage of Tweets from a device for the period. No Military Trials, especially @alaa, engages in the highest levels of mobile communication, but the Anti-Sexual Harassment and April 6<sup>th</sup> movements start becoming mobile early in the protests.

In Figure 6, two main patterns emerge that suggest that Twitter complemented actors' mobile tactics. First, No Military Trials tweets much more frequently from mobile devices starting in early February. This increase coincides with a decrease in Tweet frequency. Second, April 6<sup>th</sup> and Anti-Sexual Harassment have more consistent levels of tweeting from mobile devices, though they tweet from mobile devices at higher rates during the main protests than before or after. Though Tweet frequency and mobile percentage are high at the end of January, both movements significantly reduce their Tweet production for most of the protest, yet those Tweets that do occur are more likely to come from mobile devices. Though circumstantial, we interpret the decrease in Tweet frequency but simultaneous increase in percentage of Tweets coming from mobile devices as suggestive of actors tweeting while involved with the protests in the street.

<sup>&</sup>lt;sup>27</sup> Personal interviews with activists in the April 6<sup>th</sup> movement, 2011 (referenced with author's permission).

<sup>&</sup>lt;sup>28</sup> We classify a Tweet as coming from a mobile device or not based on the "Source" field from Twitter (via Sifter). The source field is a string such as "Twitter for iPhone" or "Web," and we map those strings to categories of "mobile" or "not mobile." We then count the number of "mobile" Tweets per day and divide it by the number of Tweets per day, by movement.

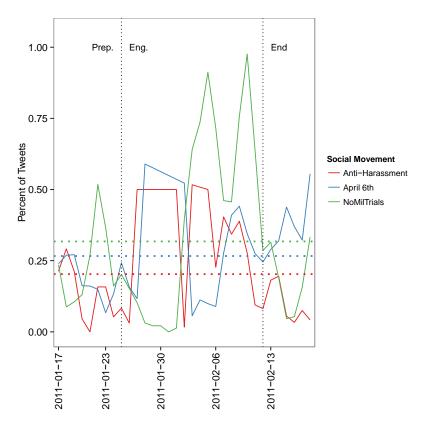


Figure 6: Percent of Movement Tweets from Mobile Device

Though it appears that Twitter complemented actors' mobility, the figures in the Mass Mobilization section show that we could not determine the content of the mobile Tweets. The hashtag and content model analyses do not show a clear rise in subject matter that coincides with the increase in mobility. It is possible that the topics of mobile Tweets are the same as non-mobile Tweets, but future investigation is required to determine if this is true.

While we have not been able to determine the content of Tweets from mobile devices or whether that content differs from that of non-mobile ones, the experience of the Anti-Sexual Harassment actors suggests how Twitter can complement movement behavior. Tahrir Bodyguard, a group that aims both to end sexual harassment and protect protest participants, began with a Tweet by Soraya Baghat that publicized her location, out of concern for her safety (Langohr 2013). Tweeting about one's location has since become a common safety tactic, not only to publicize where and when someone is protesting or marching but also to invite others to join for safety and support. In addition, one can tweet to @harassmap, which joined in 2009 and is the official account of the Anti-Sexual Harassment actors, about a harassment as it happens, and volunteers will try to locate and rescue the Tweet's author. This particular usage—specific Tweets used to mobilize volunteers for a narrow action—is the clearest evidence we found of any connection between Twitter and mobilization. Because the participants mobilized were few in number in response to these Tweets, we call this phenomenon "mobilization" and not "mass mobilization."

In addition to the importance of physical locations for information dissemination, actors quickly learned to use cell phones to spread information. According to Mona El-Ghobashy, activists used online platforms to spread misinformation as well as accurate information in an effort to confuse security forces; activists relied on mobile phones, landlines, and word-of-mouth to convey the correct information about routes, meeting places, and strategies (El-Ghobashy 2011). By recognizing the strategic advantages of different communications platforms, protesters could divide their communication and ensure that the most sensitive information could be conveyed through the most verifiable and reliable medium. In addition, the on-the-ground usage of online and offline communications strategies allowed actors to bridge the digital divide separating people with regular Internet access from those without it. Online information was regularly transmitted by SMS, voice calling, and word-of-mouth to users with different degrees of Internet access (Allmann 2014).

# iii. Formal and Informal Organizations Between the Online and the Offline

The third claim we make in support of the finding that mass mobilization occurred primarily through offline activity is that formal and informal organizations interacted much more offline than online. Qualitative evidence shows that, especially through HMLC, CSOs were important for other movement actors. Yet this importance is not reflected in the Twitter data, except when a few accounts mention a police raid on February 2, 2011.

The interaction of formal organizations and spaces with social movements provided important offline support to the actors and participants. First, CSOs provided physical meeting spaces during the protests; they were recognized, familiar locations for congregating. April 6<sup>th</sup>, for example, had created an effective communications infrastructure, but the movement actors required places to meet offline as events unfolded on the streets. Second, these CSO hubs created an opportunity for information exchange. CSO employees could assist in legal matters and even source important resources (medical supplies, *et cetera*), while protesters could exchange information about street tactics (from coping with tear gas to creating *ad hoc* phone trees). Third, they provided a target for police crackdowns while preserving the fluidity and horizontality of the protest movements, charateristics that allowed protesters to even detection more easily.

The Anti-Sexual Harassment movement is made up of a wide array of inter-related but distinct groups, with unique agendas united under the banner of ending sexual harassment and assault. These include Tahrir Bodyguard, OpAntiSH, HarassMap, the Imprint Movement, *Shoft Taharrosh*, and others. These groups have distinct leaders and organizational structures, but benefitted from communicating with and learning from established organizations like those discussed above. "We were incubators of all the OpAntiSH movement and we provided platforms for individuals to host events," said Hoda, formerly a member of the Egyptian Initiative for Personal Rights (EIPR). <sup>29</sup> As in the cases of the April 6<sup>th</sup> movement and No Military Trials, CSOs like EIPR provided important spaces and organizational experience for movements that would thrive in the first two years after the revolution. Because these groups rely on dedicated volunteers that participate in training programs, their membership tends to be committed to one particular campaign, though they will likely follow updates and information shared by other groups under the Anti-Sexual Harassment banner.

<sup>&</sup>lt;sup>29</sup> Personal interview, October 22, 2014. University of California, San Diego USAID/DCHA/DRG Working Papers Series

Because No Military Trials focuses on legal issues and the military court system, lawyers were influential members (many of whom had been working on these issues for some time in their professional lives). In law offices and human rights CSOs throughout Cairo, No Military Trials' stickers and posters were plastered on walls and computers, and even now, they can be spotted on the odd computer case in a café or peeling off of downtown walls.

Despite the clear offline importance of certain CSOs for the movements in our study, we find little evidence of this offline behavior in our online data. To make this claim, we identified several prominent CSOs based on their inclusion in Western news articles about crackdowns in Egypt on civil society as well as our ethnographic knowledge. These are HMLC (not on Twitter), EIPR (@EIPR), the Egyptian Center for Economic and Social Rights (@ecesr), the Arabic Network for Human Rights Information, the Cairo Institution for Human Rights Studies (@CIHRSOffice), the El Nadeem Center for Rehabilitation of Victims of Violence (@elnadeem), the Association for Freedom of Thought and Expression (@afteegypt), and Nazra for Feminist Studies (@NazraEgypt).

We then analyzed the Sifter data to see if those accounts were retweeted or mentioned by the Egyptian actors in our study. These results are presented in Table 7.

**Table 7: Egyptian Activists Referencing Egyptian CSOs** 

cso	Mentions	RTs
@afteeegypt	0	0
@cihrsoffice	0	0
@ecesr	4	4
@eipr	17	5
@elnadeem	54	29
@nazraegypt	4	3

The most mentioned and retweeted account is the El Nadeem Center, which does not figure prominently in the personal accounts we gathered. As 38,026 Tweets come from the actors, these numbers are very small, and this initial investigation suggests that there was little online interaction between the formal CSOs and the actors we studied here.

**Table 8: Egyptians Referencing Egyptian CSOs** 

CSO	Mentions	RTs
@afteeegypt	0	0
@cihrsoffice	0	0
@ecesr	2	4
@eipr	6	4
@elnadeem	28	14
@nazraegypt	3	1

Whatever online interaction existed between actors and CSOs, even less existed between non-actors and CSOs,<sup>30</sup> as demonstrated by Table 8. The non-actors reference the CSOs at much lower rates. Even though the absolute number of references is only slightly lower for non-actors, non-actors have 7.45 times as many Tweets in this period than the actors: 416,144 to 55,849.

HMLC received a great deal of Twitter attention when it was raided on February 2, 2011 (the day of pro-Mubarak rallies across Cairo and an assault on Tahrir Square). @mrmeit, a founder of the April 6<sup>th</sup> movement, and @shabab6april, the official account of the movement, used the words "mobarak" or "hisham" 142 and 140 times, respectively, on that day. The hashtag "#mobarak" was one of the top 25 hashtags for April 6<sup>th</sup>, and it is used almost exclusively around February 2.<sup>31</sup> The only English Tweets using "mobarak" or "hisham" come from @alaa or @monasosh, both key figures in No Military Trials.

Using Twitter to discuss offline events at HMLC is the only instance we found, however, of large-scale interaction of informal and formal organizations online. Even then, "interaction" is a strong word, as HMLC did not maintain a Twitter account.

It is worth noting that while many established, but loosely organized, movements took center stage during the early days of Egypt's 2011 revolution, other long-standing CSOs and political groups hesitated. Individual members of human rights organizations, labor unions, and religious societies, like the Muslim Brotherhood, participated early on, but these groups only officially joined the mass mobilization later (Khalil 2011). For example, on January 28, the Muslim Brotherhood announced its support in anticipation of Friday protests (Mekhennet & Kulish 2011), and labor unions joined formally in February, just before Mubarak stepped down (Beinin 2011).

# **B.** Information Dissemination

### i. Building to Protest: Egypt's Media Landscape

The first claim we make in support of the finding that information dissemination occurred primarily through offline activity is to take note of the low levels of Internet and Twitter penetration in Egypt. With less than a majority of Egyptians on the Internet, and even fewer on Facebook and Twitter, the impact of online media would be limited from the beginning.

By 2010, Egypt had experienced important ICT developments, as shown in Figure 5. Internet penetration was increasing, and nearly everyone in Egypt had a cell phone, as shown in Figure 5. While Internet penetration has risen steadily in Egypt since 2009, Figure 5 shows that penetration in 2011 was only around 33-39%, not even half of the Egyptian population. In contrast, cell phone penetration was already around 100% by 2011, much higher than the Internet (International Telecommunications Union 2014). Although some cell phone users were using "smart" phones with Internet access, the majority did not have Internet-enabled phones (Egyptian Ministry of Communication and Information Technology 2012).

<sup>&</sup>lt;sup>30</sup> Remember that "online" means "on Twitter" for this report.

<sup>&</sup>lt;sup>31</sup> It is not clear why the accounts spell "Mubarak" as "Mobarak" when referencing the law center. Reading the Tweets confirms that they are about the law center.

The penetration statistics shown in Figure 5 and Figure 6 reinforce the importance of the digital case study. The low rates of penetration, especially of Twitter, limits how useful exploring digital content only is to understanding the Egyptian revolution. New media, specifically Twitter, played a role in the evolution of Egypt's 2011 revolution, but online activity can provide only a limited view. At the time, only 0.2% of Egyptians were using Twitter (Dubai School of Government 2011). In some ways, an exploration of the role of Twitter is inherently an analysis of how an otherwise extraordinarily unpopular platform contributed (in important ways) to an overwhelmingly popular revolution. The Internet had limited reach, meaning that mass mobilization would have to occur beyond this medium alone.

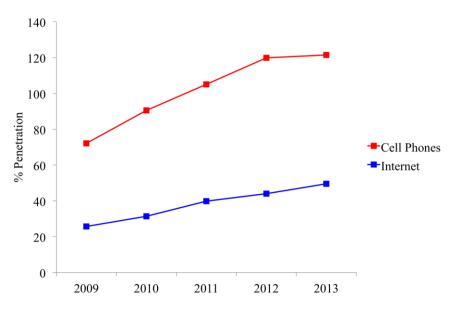


Figure 5: Internet and Cell Phone Penetration in Egypt, 2009 – 2013 (Data from the International Telecommunications Union Statistics. Figure reproduced with permission from author.)

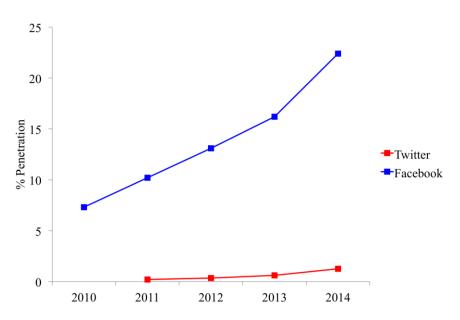


Figure 6: Facebook and Twitter Penetration in Egypt, 2010 – 2014 (Data from the Arab Social Media Report. Figure reproduced with permission from author.)

#### ii. Offline and Online Dissemination

The second claim we make in support of the finding that information dissemination occurred primarily through offline activity is that physical spaces were the primary means of information dissemination. Qualitative data show actors used formal organizations' offices and large public gatherings to spread information about protests, while quantitative data show that the actors' attempts to gain traction for their online conversations failed.

Physical locations provided important opportunities to disseminate and share information. Tahrir Square is in the heart of Cairo's densely urban downtown, where many CSOs, mosques, and government buildings are clustered. These environments close to the center of protests frequently feature prominently on Twitter. One nearby mosque became an *ad hoc* hospital, and it is common to see Tweets discussing casualties, local places to send or find the wounded, and calls for support in the form of supplies and personnel.

Protesters also made regular use of CSO offices as hubs for coordination, communication, and resources. Several of these CSOs, including HMLC, were long-time centers of activism, legal advice, and intellectual communities opposing the regime. On February 2, police raided HMLC, arresting activists and lawyers (Amnesty International 2011). This event also appears on Twitter in the form of users, especially @alaa and @Monasosh, using the #mobarak hashtag to coordinate offline activity before and during the protests and then, on February 3, live-tweeting the office raid. However, uses of #mobarak are much rarer outside of the actor circles.

Without a central headquarters and with a changeable base of supporters—outside of the regular activists and organizers, like Mona Seif (@monasosh) and Alaa Abdelfattah (@alaa)—No Military Trials often coordinated protests with other groups and other scheduled demonstrations, a common tactic in

the immediate post-revolution period. As a result, No Military Trials protests often included representatives and media content from many other groups, particularly since lawyers and other legal professionals who were involved in activism around military trials were also deeply engaged with many other human rights issues that had come to light since the revolution. For example, in 2012, the Egyptian military raided residents of the army-owned Qursaya Island in the Giza governorate, claiming that they were residing there illegally. The raid resulted in deaths and injuries, and the subsequent legal case on behalf of Qursaya residents became a unifying issue for EIPR and No Military Trials. "For the Qursaya island case in Giza, we coordinated with No Military Trials because it involved the military. We were both there covering it, tweeting, and things like that," said Sara, an EIPR employee. On a case-bycase basis, issue groups like No Military Trials partner with CSOs and other campaigns to forward a cause.

For Anti-Sexual Harassment campaigns, crowd-sourcing of information relied heavily on local, personal networks. Most groups use crowd-sourcing strategies to gather information about occurrences of sexual harassment, their locations, and other data on sexual harassment issues. HarassMap collects an extensive amount of data on sexual harassment through a form on their website, a telephone hotline, and a text message service. Hotlines are a common tool for Anti-Sexual Harassment groups, and activists who answer the calls try to document reported cases of assault with a degree of accuracy and consistency. All Anti-Sexual Harassment campaigns engage a group of organized volunteers and a small group of dedicated members, many of whom train to deal with the traumatic and often violent experiences of sexual assault victims. The *Shoft Taharrosh* campaign, a coalition of groups including Fouada Watch and the Appropriate Techniques for Development Center (ACT), trains mostly young men to intervene if they see sexual harassment or assault taking place in the street.

HarassMap demonstrates one way offline information dissemination is more important than online. Offline, the group trains teams of volunteers to canvass local communities, asking them about their sexual harassment awareness and encouraging businesses to commit to being "sexual harassment-free zones" by signing a pledge. Teams are made up of people from local communities, which Mina says are crucial. "We try to recruit volunteers from the area so that they are from that place and always give the sense of being familiar," she said, speaking from her experience working on the media team at HarassMap. Local context is important in dealing with sexual harassment issues, making activism on the street more important than activism online. While the Internet helps to connect actors and unify groups around the Anti-Sexual Harassment cause, and even helps to aggregate crowd-sourced video and survey data about sexual assault, group members assert that their most important work is face-to-face, in the street, and on the hotlines.

To complement the ethnographic findings, we undertook two Twitter-focused analyses to understand how information disseminated from the movements to Egyptians. In the first analysis, we examine the topics most important to each movement and their patterns of use within the movement (as manifested on Twitter) and among Egyptian Twitter users at large. In the second, we look at the topics unique to each movement and compare their usage within the movement (as manifested on Twitter) and outside of it, among unaffiliated Twitter users in Egypt. We find few similarities between the actors we studied

<sup>&</sup>lt;sup>32</sup> Personal interview, April 7, 2014.

<sup>&</sup>lt;sup>33</sup> Personal interview, October 29, 2014.

and other Twitter users, suggesting little information dissemination on Twitter between the movements and Egyptians on Twitter more broadly. This finding reinforces the gulf between offline and online behavior.

To understand information dissemination, we determined the top 25 hashtags used by each movement.<sup>34</sup> We then checked if the movement's hashtags were used by at least one other movement or the Egyptian Twitter population more broadly. If it was used by one of these other populations, we discarded it, leaving us with only those hashtags used exclusively by each movement.

The results of the common hashtag analysis are presented in Figure 7, Figure 8, and Figure 9. These figures compare the hashtags that were used by everyone in Egypt on Twitter to the hashtags used by the movements we examined. Egyptians display three peaks of online activity corresponding to the start of protests, attacks on Tahrir Square, and Mubarak's resignation, a clear echo of offline events in the Twitter space. The actors we identified, on the other hand, only display one spike in online activity, at the start of the protests in late January. While these actors' accounts are active, using the common movement hashtags after January 25, they are never as active as they were at the begining of the protests.

Activists and other Egyptians on Twitter have different preferences for using certain hashtags. Throughout the 18 days, the actors prefer #jan25 to #egypt, whereas the general population adopts #egypt almost immediately after Mubarak's resignation. In addition, the general population starts to use #tahrir in large numbers at the beginning of February, yet no movement uses it with any frequency.

Looking at the hashtags unique to each movement, there is a marked difference again between the movements we look at and Egyptians at large. No hashtag topic that is unique to each movement finds traction outside of the movement on Twitter. We take this disconnect as evidence that the way these movements shared information resulted in limited dissemination to the larger population (A. Bruns, Highfield, and Burgess 2013; A. Bruns and Burgess 2011).

<sup>&</sup>lt;sup>34</sup> We chose 25 because it provides a wide range of hashtags, encompassing different topics, without being so large that the hashtags become obscure even within a movement. While this number should vary by movement, we kept it at 25 to facilitate comparison across groups.

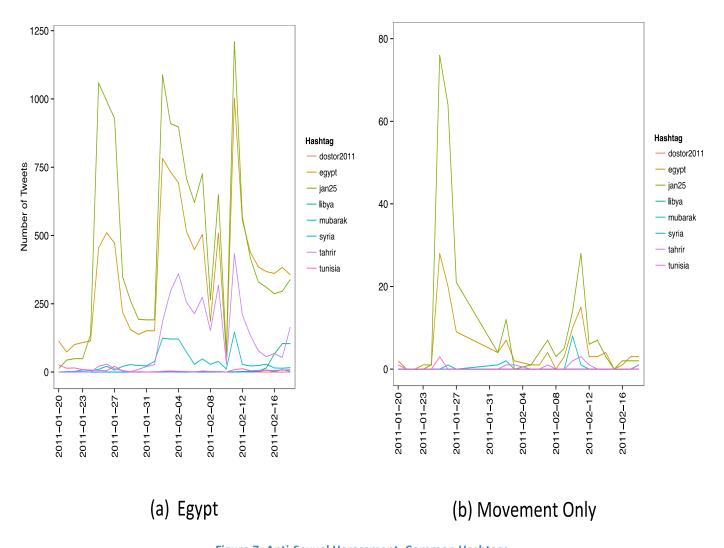
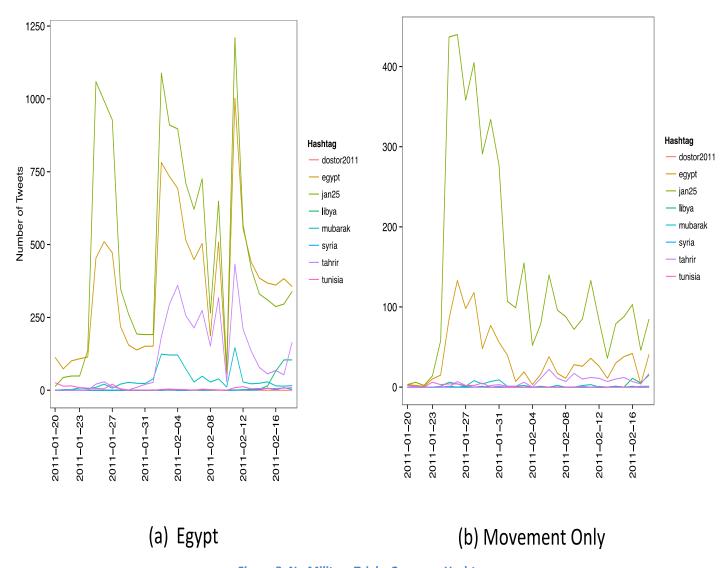


Figure 7: Anti-Sexual Harassment, Common Hashtags



**Figure 8: No Military Trials, Common Hashtags** 

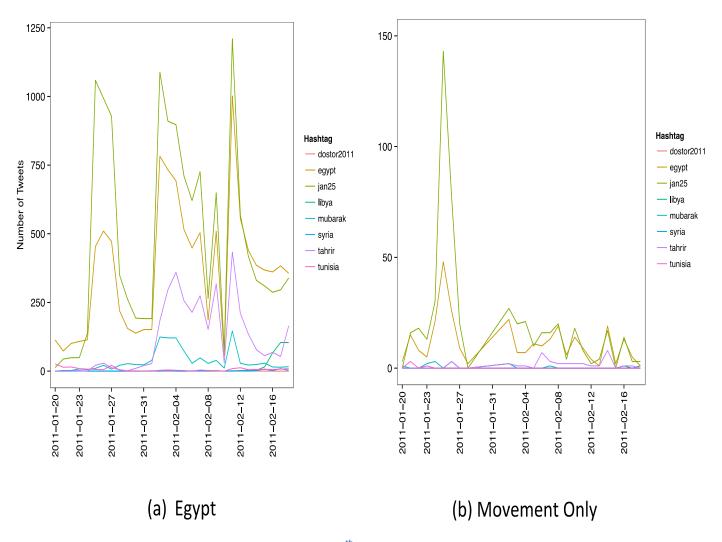


Figure 9: April 6<sup>th</sup>, Common Hashtags

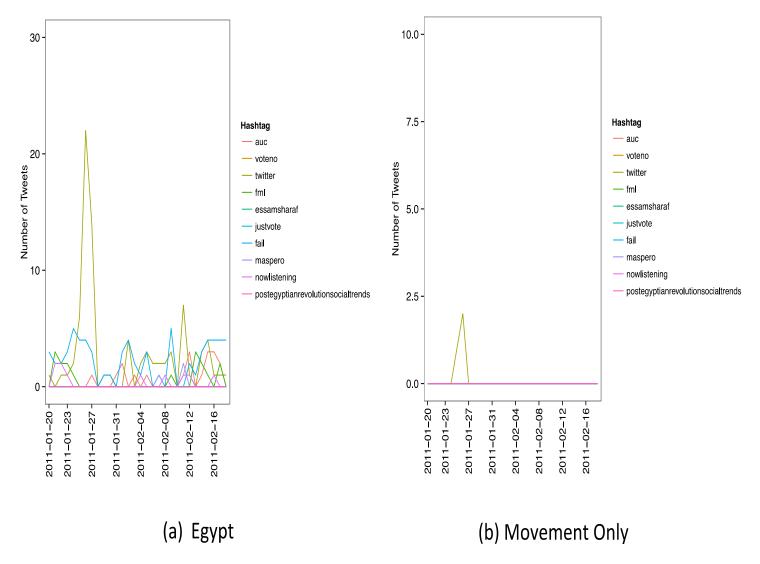


Figure 10: Anti-Sexual Harassment, Unique Hashtags

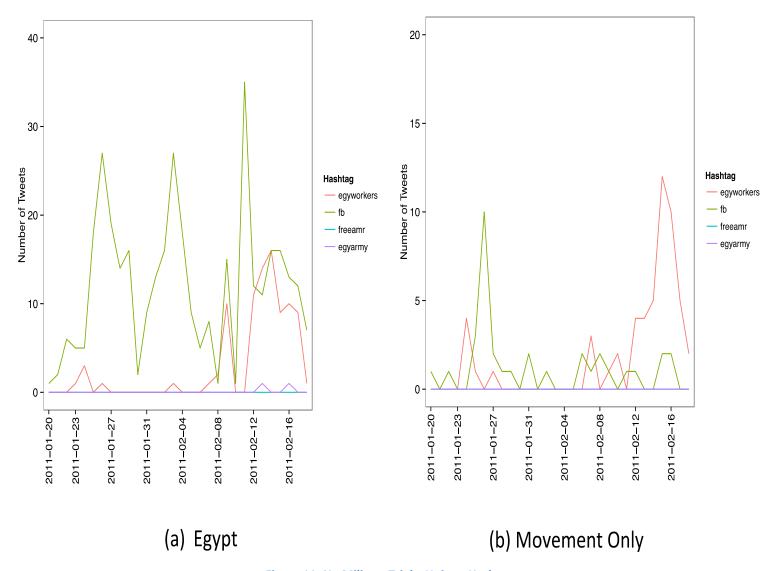


Figure 11: No Military Trials, Unique Hashtags

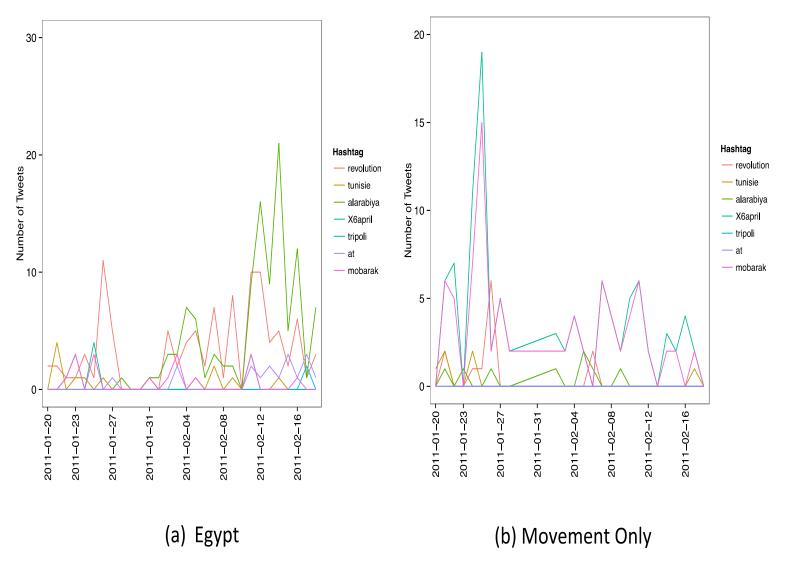


Figure 12: April 6<sup>th</sup>, Unique Hashtags

#### iii. Domestic and International Audiences

The third claim we make in support of the finding that information dissemination occurred primarily through offline activity is that there was little interaction online between movement actors and accounts on Twitter not affiliated with the movements. Seeing little interaction provides further evidence that little dissemination occurred from movement actors to others; otherwise, we would observe more mentions and RTs of the actors' Twitter accounts. An investigation of the actors' follower network also reveals that a large percentage of each movement's followers are most likely not based in Egypt; this evidence suggests that Twitter could have been used more to disseminate information internationally than domestically, a finding in line with certain works on Twitter and the Arab Spring (Aday *et al.* 2012; Starbird and Palen 2012).

One way to measure information dissemination is to see if actors are retweeted or mentioned by other Egyptian Twitter users. We call either behavior an example of interaction, and more interaction suggests more information dissemination from an account. We measure interaction with online domestic audiences by seeing how often the actor Twitter accounts are retweeted or mentioned in Egypt. To measure international audiences, we look at Tweets from Bahrain to see if they mention or retweet the Egyptian activists or organization accounts. The results are presented in Table 9.

Table 9: Egypt. Non-Activists' Interaction with Activists. Domestic and International

Activist or Org.	Mentions – Egypt	RTs – Egypt	Mentions – Bahrain	RTs – Bahrain
@alaa	1,662	237	245	65
@asmaamahfouz	32	0	0	0
@harassmap	8	2	0	0
@mariamkirollos	6	1	0	0
@monasosh	356	113	5	0
@mrmeit	53	14	0	0
@ribeska	0	0	0	0
@seldemerdash	77	4	0	0
@shabab6april	22	3	0	0
@sorayabahgat	0	0	0	0
@waleedrashed	23	1	0	0
@zeinabsabet	0	0	0	0

There were 38,026 Tweets from the actors and 416,144 from Egyptians during the three months of this study. The numbers presented above therefore suggest the accounts in this study were rarely retweeted or mentioned by Egyptians. Though there appears to be little interaction, when Egyptians do engage with the accounts, it is more likely to be through mentioning the account than retweeting it. Mentioning on Twitter signifies a more serious relationship than retweeting, so it is possible that there are strong ties between the activists or organizations and some online Egyptians.

Except for @alaa, the Egyptian actors and CSO accounts interact rarely with Egyptians on Twitter. Just as few of the movements' hashtags are used outside of the movement, few mentions or RTs of movement

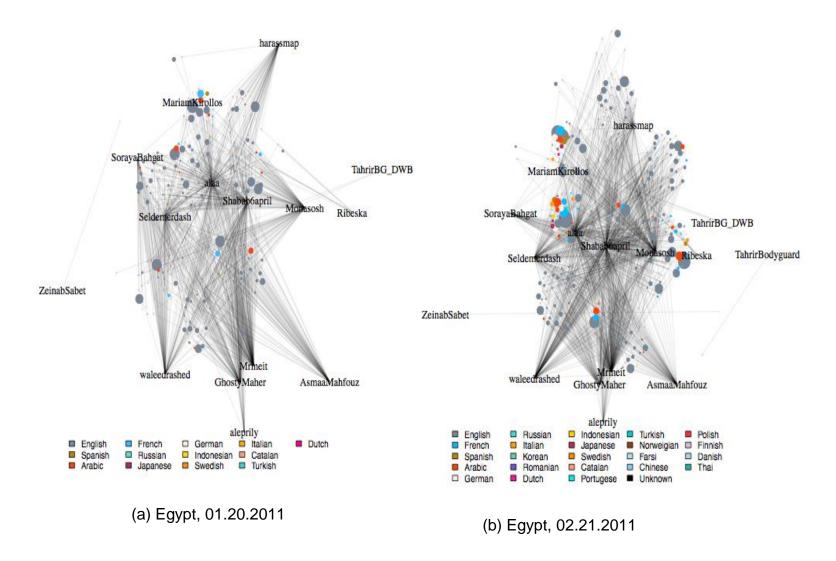
accounts occur outside the movements. While interaction is different than information dissemination, the low level of both further suggests a disconnect between the movements and Egyptians.

While we did not have time to explore international RTs and mentions, some of the accounts do have an audience in Bahrain. @alaa is the leader, but @monasosh and @elnadeem are also mentioned in Bahrain (141,589 Tweets). Proportional to how many Tweets come from Bahrain during this study, @alaa is retweeted almost as much there as in Egypt. How actors may broker information between countries is an under-explored area in empirical studies of protest and merits further attention.

In another attempt to understand international audiences, we try to identify whether or not followers are potentially in the same country as the account(s) they follow. We approximate "country" through language (there are too many unique self-reported locations to be grouped based on user-reported location). To do this, we gathered the list of each account's followers, kept only those active before a certain date, and grouped followers by whether they follow the same account(s) and have the same profile language on Twitter. The results for Egypt are shown in Figure 13; each circle represents a community of accounts that has the same language and follows the same account(s), and the circles are sized by number of people in the community. The actor nodes are labeled with their names.

The key takeaway from Figure 13 is that the largest communities have English as their account language, with French and Arabic the next most common languages. There are then 20 other languages, from relatively common ones such as Russian, Indonesian, or Japanese to lesser-used ones such as Danish, Finnish, or Catalan, that follow the actors. Though we do not record the number of members in each community, it is clear there is a sizable number who do not speak English or Arabic. Since this network represents the people who receive information from the actors (the actors' followers), we interpret this as evidence that information was disseminated internationally.

Figure 13 is at best a very rough approximation of international audiences. It is common for users in Egypt to use English on Twitter, so belonging to an English-speaking community in this graph does not clearly mean that one lives outside of Egypt. We could have used an account's time zone in conjunction with language and whom an account follows to create more communities, but doing so would have made the graph even more crowded with nodes. Due to resource constraints, we could not conduct a hashtag analysis for the international audience, so we cannot tell if the topics used by the movements are picked up by the international audience. Moreover, many countries speak the same language, such as Bahrain and Egypt with Arabic, so it is more accurate to say that we measure linguistic follower communities and assume that accounts without Arabic as their primary language are outside of the Middle East.



**Figure 13: Egypt Follower Network** 

## **CASE STUDY: BAHRAIN**

By February 14, 2011, when people took to the streets in Manama, the Arab Spring had already begun to affect other states in the MENA region. Elsewhere, Tunisian President Zine El Abidine Ben Ali had fled his country following protests that began in December, President Hosni Mubarak of Egypt had stepped down under pressure from large-scale protests in Tahrir Square, and protests were rocking many other countries in the region. The mass mobilization of people into the streets was inspired by these regional upheavals, as the momentum of the transnational Arab Spring suggested to actors and participants that this could be an important political window of opportunity (Mohammed & Zill 2012).

Young people online began discussing a protest for February 14, the 10<sup>th</sup> anniversary of the National Action Charter. The charter promised wide-ranging political reforms, including the re-establishment of an elected parliament (C. Kerr & Jones 2011; Ulrichsen 2012). It came to symbolize empty promises when the subsequent 2002 constitution established a bicameral legislature with an appointed upper house that enjoyed substantially greater powers than the lower, elected house (Niethammer 2006; Peterson 2009).

On February 17 security forces seized control of the Pearl Roundabout, resulting in several deaths and many injuries (Al-Wasat 2011). In response to this attack on the protest camps, legislators from the Al-Wefaq Society, the largest opposition bloc in Parliament, resigned (Bassiouni, Rodley, Al-awadhi, Kirsch, & Arsanjani 2011). Tens of thousands of people marched on the Pearl Roundabout during the following days (Katzman 2012); they were met with police barricades, tear gas, and live ammunition.

On February 19, King Hamad's son, Crown Prince Salman, ordered the withdrawal of troops and security forces from the roundabout, allowing protesters to re-establish their camp and voice their demands (Chulov, Finn, & Dehgha 2011). However, the regime called for a pro-government rally outside the Sunni Al-Fatih mosque only a couple days later (C. Kerr & Jones 2011), resulting in a large pro-government protest that heightened sectarian tensions between the ruling family, supported by the country's Sunni minority, and the Pearl Roundabout protesters, overwhelmingly representing the Shia majority. Protests on February 22 were the largest to date and, by the end of the month, King Hamad was forced to offer some limited concessions in an effort to appease protesters (Joyce 2012). However, the protests continued into March. On March 14, forces from Saudi Arabia and the United Arab Emirates were deployed alongside Bahraini security forces to squash the ongoing protests (BBC News 2011). Throughout this period, arrests and detentions of activists, including online activists, took place (Coyne 2013).

Smaller protests, as well as arrests of activists and protesters and police crackdowns on demonstrations, have continued ever since (Nyathi 2013). On March 18, security forces demolished the Pearl Roundabout. The government subsequently established the Bahrain Independent Commission of Inquiry to investigate the events of February and March 2011 and address concerns that serious human rights violations had occurred. A national dialogue also was also held to allow political groups to voice their grievances. These efforts made limited progress toward reconciliation, reparation, or reform and, amidst continuing protests, many consider the Bahraini uprising ongoing (Jones 2012). Figure 14 provides an overview of Bahrain's uprising timeline. It is not exhaustive, but does provide some context.

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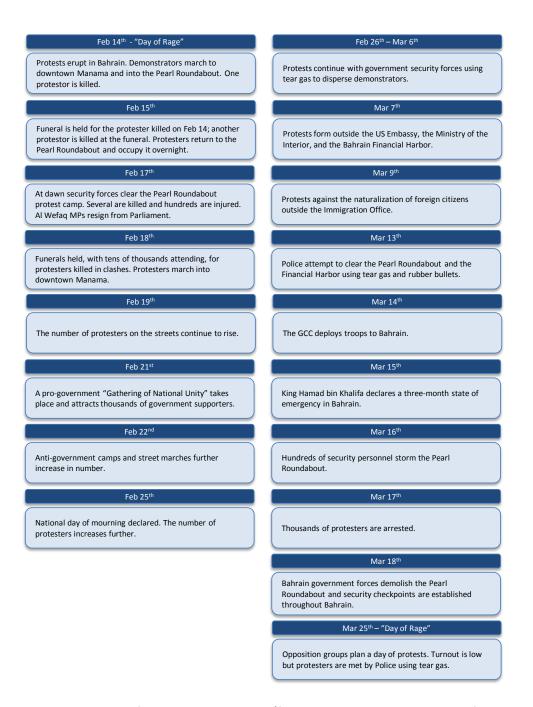


Figure 14: Timeline of the Uprising in Bahrain (figure reproduced with permission from author)

#### A. Movements

As in Egypt, Bahrain's 2011 popular uprising stemmed from long-standing grievances and benefited from the experience of activist organizers who had become important political leaders since the National Action Charter reforms.

Movements in Bahrain were chosen for similar reasons as in Egypt. We selected the February 14<sup>th</sup> Youth Coalition movement because it is composed primarily of youth. The February 14<sup>th</sup> Youth, human rights movements, and opposition societies became active in protests at different times, with the former not gaining a major Twitter presence until weeks into Bahrain's protests while the latter was active on Twitter throughout. We considered the women's rights movement but did not include them because most of its actors have no Twitter presence.

## i. (II)legal Opposition

Opposition parties are constrained by restrictive associational laws in Bahrain. The most active opposition parties are Al-Wefaq, a Shia Islamic society, and Wa'ad, a leftist, mostly secular society. Both were formed during the years of political opening at the beginning of King Hamad's rule (Al-Wefaq in 2001 and Wa'ad in 2002), when the promise of political participation offered an opportunity for organizations to coordinate. The leadership of both of these groups was made up primarily of returning exiles—the Shia opposition in the case of Al-Wefaq and the socialist and nationalist opposition in the case of Wa'ad.

Political parties are prohibited by law, but political societies are permitted under the Law for Political Societies (Law No. 26/2005). The law includes restrictions similar to those in the Law of Associations, where the government reserves the right to deny or dissolve societies, and societies cannot be based on shared characteristics such as class, religion, or sex. According to Human Rights Watch, seven opposition societies had been allowed to register under the law by 2013 (Human Rights Watch 2013). The precarious and legally vulnerable position of political societies has resulted in serious operational challenges. In 2010, the government arrested many activists and leaders of unregistered societies and shut down websites of registered groups as well (Human Rights Watch 2010). In reaction to the uprising in 2011, the Bahraini government closed Wa'ad and arrested the group's leader, Ibrahim Sharif, who remains in prison (Al Jazeera English 2011; AlShehabi 2014). During the run-up to national elections in November 2014, a court banned the Al-Wefaq society for three months (BBC News 2014).

Like human rights organizations in Bahrain, political societies operate at the discretion of the government. Bahrain's political opposition was rejuvenated by the return of exiles in the early 2000s, but the leadership of the country's opposition societies has faced a new wave of crackdowns. By 2011, Bahrain's established opposition groups had been operating for roughly a decade, built on a leadership base that had decades more experience in Bahraini politics.

For the Twitter analysis, we isolated several individual accounts associated with activism in the Al-Wefaq society.

	Shia Legal Opposition Twitter Accounts
Matar_Matar	This is the account for Matar Ebrahim Ali Matar, a former politician of the Al-Wefaq society who resigned at the start of the Bahrain protests. This account is primarily in English, and was created on December 31, 2008.
ALWEFAQ	This is the primary account of the Alwefaq National Islamic Society, the main opposition group in Bahrain. It tweets in Arabic, and was created on November 26, 2009.
JawadFairooz	This is the personal account of Jawad Fairooz, a former member of Parliament for the Alwefaq National Islamic Society who resigned en masse with his organization. He tweets in Arabic and joined Twitter on June 1, 2011.
WefaqGS	This is the account for the Secretary General of the Alwefaq society, thought it is unclear if it tied to the individual (Ali Salman Ahmed Salman) or position. It tweets in Arabic and joined Twitter on July 1, 2011.
AlWefaqEn	This is the English account of the Alwefaq National Islamic Society. It was created on February 20, 2012.

### ii. Human Rights

Bahrain's human rights community—comprised of national organizations, institutions in exile, and individuals—was active long before the uprising in 2011. The most prominent organizations included the Bahrain Center for Human Rights (BCHR) and the Bahrain Human Rights Society, both of which have Twitter accounts that we analyze. Other organizations, mostly based abroad, also make up an important extension of Bahrain's domestic human rights movement; examples include Bahrain Watch, the Bahrain Human Rights Observatory, and the Bahrain Institute for Rights and Democracy.

BCHR was founded by a group of activists, including Abdulhadi Al Khawaja and Nabeel Rajab, both of whom participated in the 2011 protests. The Al Khawaja family had been living in exile and returned to Bahrain in 2001 as part of a "general amnesty" (Beaugrand 2008). In 2004, Al Khawaja was arrested for speaking out against the prime minister, and the government dissolved BCHR (Human Rights Watch 2004). Both Al Khawaja and Rajab were subsequently arrested several times, and Rajab was subject to travel bans in 2010 and again in 2011 (BCHR, 2010). Al Khawaja was beaten and arrested in 2011, and has remained in prison since then (International Federation for Human Rights 2011). Rajab was arrested in 2012 for his participation and again in 2014 for a Tweet (Amnesty International 2014). Al Khawaja's two daughters, Maryam and Zeinab, have also been involved in BCHR. Zeinab was arrested in 2012 for participating in protests, and in 2014 she was sentenced to three years in prison for tearing up a picture of the king (Frontline Defenders 2012, 2014). Maryam was arrested in 2014 when she tried to return to Bahrain to visit her father in prison (Bahrain Institute for Rights and Democracy 2014).

The challenges faced by human rights groups stem from Bahrain's domestic law on forming civil society organizations. The Law of Associations (Law No. 21/1989) places tight restrictions on NGOs and civil society groups, dictating that they must not be "political" in their agenda or practices. In effect, the law allows the government to arbitrarily reject applications for official status (as in the case of BYSHR), take over or dissolve organizations (as in the case of the Bahrain Human Rights Society), and prohibit groups from coordinating with foreign organizations or receiving foreign funding. A draft 2012 update of this law promises more restrictions (Human Rights Watch 2013).

Before 2011, most human rights organizations had been forced to dissolve or relocate abroad, and their leadership had years of experience in the arbitrary enforcement of association laws. As a result, the organizations themselves were primed to be information hubs rather than physical meeting places, and their active members were in a position to bridge the narratives of long-standing grievances and newly ignited rage.

For the Twitter analysis, we isolated several individual accounts associated with activism in the human rights movement.

Human Rights Twitter Accounts		
NABEELRAJAB	This account belongs to Nabeel Rajab, the president of BCHR. While his profile description is in English, he tweets in Arabic. He joined Twitter on April 13, 2009.	
MARYAMALKHAWAJA	This is the Twitter account for Maryam al-Khawaja, a co-director of the Gulf Center For Human Rights. She became the acting President of BCHR (which her father cofounded) since the arrest of Nabeel Rajab. Most of her Tweets are in English, and she joined Twitter on July 1, 2009.	
SAIDYOUSIF	This is the account of Said Yousif Almuhafda, a vice president of BCHR. He identifies his current location as Germany, and most of his Tweets are in Arabic. He joined Twitter on September 9, 2009.	
angryarabiya	This is the account of Zainab al-Khawaja, a human rights activist whose father was president of BCHR. Her Tweets are in English, and she joined on February 3, 2011.	
Zamahdy	This is the Twitter account of Zahra Mahdy. She works at BCHR. She tweets in Arabic and has been a member since October 4, 2011.	
MohdMaskati	This is the Twitter account for Mohammed Al-Maskati, the current president of BYSHR. It is primarily in English and was created on July 1, 2011.	
BahrainRights	This is the official account of BCHR. Its Tweets are a mixture of Arabic and English, and it joined Twitter on August 8, 2009.	

# iii. February 14<sup>th</sup> Youth Coalition

The February 14<sup>th</sup> Youth Coalition is made up of a variety of groups and individuals who participated in protests in February 2011. Little is known about the coalition and its membership, as the group prefers to maintain anonymity and often avoids media interviews or attention (Jones 2012), relying heavily on social media to publish statements and announce protests without a singular headquarters or centralized leadership (Jones & Shehabi 2012).

The coalition emerged out of events in 2011 and the success of the protests that began on February 14. The icon of the coalition, a fist raised in front of the Pearl Roundabout monument, has been readily adopted by youth throughout the country for protest banners, anti-regime graffiti, and social media posts. Because the coalition is very loosely organized and anonymous, its boundaries and definition are elusive and constantly in flux. The coalition's significance stems from the way that its name and iconography are freely shared and adopted.



Figure 15: February 14<sup>th</sup> Youth Logo, on poster in Manama, 2014

In the aftermath of 2011, the February 14<sup>th</sup> Youth has remained active online, posting on Facebook, Twitter, and YouTube, and managing WhatsApp lists that disseminate information. However, its presence in the street is more fragmented; protests occur in local towns and villages, particularly in Shia communities, and turnout is often (though not always) small. The group's social media helps to connect these demonstrations—to unite them in one media space (February 14<sup>th</sup> Youth pages and lists) when they might not be physically proximate in the streets.

For the Twitter analysis, we isolated several individual accounts associated with activism in the February 14<sup>th</sup> Youth.

	February 14 <sup>th</sup> Youth Twitter Accounts
byshr	This is the account for BYSHR. It tweets primarily in Arabic and was created on July 1, 2007.
14febahrain	This is an account devoted to spreading news related to the February 14 protests. Its Tweets are in Arabic, and it was created on June 1, 2009.
14FebBHN	This is a more radical account committed to protests in Bahrain. Its Tweets are in Arabic, and it joined on May 1, 2010.
Feb14Media	This account is a news aggregator and diffusor for February 14 <sup>th</sup> groups. Its profile is in Arabic and English, but its Tweets are primarily Arabic. It joined Twitter on February 13, 2011.
14FebRevolution	This account is primarily in Arabic and was created on March 8, 2011.
Feb14MediaEN	This is an English version of @Feb14Media and was created on May 1, 2011.
COALITION14	This is another account devoted to organizing and disseminating information about February 14 <sup>th</sup> events. This is the Twitter page linked to the Wikipedia page for the youth group Coalition Youth of 14 February Revolution. It was created on May 24, 2011 and is in Arabic.
press14feb	This is another account devoted to the Bahrain protests. It is in Arabic and was created on June 1, 2011.
Coalition14EN	This is the English version of @COALITION14. It was created on April 1, 2012.

## **B.** Mass Mobilization

#### i. Movement to the Street

For Bahrain, the first claim we make in support of the finding that mass mobilization occurred primarily through offline activity mirrors the claim made for Egypt. Although news about the protests was circulating on social media, offline experiences, such as seeing protesters march through streets, were more important than Twitter in encouraging mass mobilization.

Qualitative data show that the call for protests, as in Egypt, began on social media, and initially the turnout was relatively small. A group calling itself the February 14<sup>th</sup> Youth coalition issued a list of political demands online through Facebook and called for protests on February 14, the anniversary of Bahrain's National Action Charter. Protesters made their way onto the streets and were met with an aggressive response from security forces using tear gas, rubber bullets, and birdshot (Bassiouni *et al.* 2011). The clashes between protesters and security personnel resulted in many injuries and one death, a development that sparked national outrage. Thousands of protesters took to the streets on February 15, making their way to the Pearl Roundabout in downtown Manama and marching in mourning for the fallen protester (C. Kerr & Jones 2011).

Security forces interrupted the mourning procession, another person was killed, and news of that death brought more people into the streets. Protesters set up a camp in the Pearl Roundabout, echoing the tactics of Tahrir Square protesters, demanding justice for those killed and a new constitution with provisions for a representative government (International Crisis Group 2011). King Hamad responded unexpectedly, issuing an apology and promising an investigation (Bassiouni *et al.* 2011).

Seeing protesters take to the streets as the popular demonstrations continued attracted others to join. Protesters often marched miles from outer neighborhoods into the center of Manama, disrupting traffic and drawing attention with chants, working from the periphery to the city center in the same strategy Egyptian activists had followed. Protesters' moving on foot allowed others to join as marches passed by and took time. Urban Bahrain is characterized by busy streets, highways, and boulevards, designed for vehicular use to the exclusion of pedestrians in many cases; as a result, protests on foot interrupt the ordinary flow of everyday life. Seeing, reading, and hearing about this disruption in the streets and online prompted many people to call friends and family, asking where to go and what was happening. Although no one we interviewed could say with any specificity where they heard about it, the consensus was that protests were heading to the Pearl Roundabout.

The importance of the human rights movement to the Bahraini protests is evident in Figure 16, which is based partly on analyzing the human rights actors' Twitter content. The human rights movement constantly sent Tweets in support of protests and did so at higher rates, and more frequently, than even the February 14<sup>th</sup> Youth accounts (see Figure 16). They were active before the protests, whereas the February 14<sup>th</sup> Youth was not, and their online activity is spread across many more accounts, both individuals and a formal organization. Although @alaa in the No Military Trials movement is the most active of any individual account, the human rights campaigners are the most active on average across any movement.

<sup>&</sup>lt;sup>35</sup> Personal interviews in Bahrain, 2014.

<sup>&</sup>lt;sup>36</sup> As for Egypt, we identified protest support and protest coordination Tweets based on the SVM model. University of California, San Diego

As protests began in mid-February 2011, the official opposition societies were not directly involved. Having chosen to participate in the 2010 parliamentary elections, Al-Wefaq held 18 seats in the council of representatives and did not immediately join the demonstrations, as they would be in a position to negotiate as events unfolded. According to Al-Wefaq leaders, they did not expect the popular protests and initially stood back to allow the youth to voice their concerns. However, when security forces used lethal force against protesters, the society decided to formally resign from parliament and join the growing movement in the street. In other words, only the human rights and youth movements, and actors involved with them, encouraged mass mobilization at the start of protests.

Though the human rights and youth movements were important mass mobilizers, according to the ethnographic evidence, quantitative analysis suggests they did not use Twitter to mass mobilize. <sup>38</sup> Neither Bahraini movement engaged in protest coordination, as Figure 17 shows. The silence of the human rights group is especially striking in light of their online activity supporting protest. Figure 16 shows that the human rights movement did engage in large amounts of protest-support Tweet production, in contrast to every other movement analyzed here.

<sup>&</sup>lt;sup>37</sup> Personal interviews in Bahrain, 2014.

<sup>&</sup>lt;sup>38</sup> We were not able to obtain data for accounts related to Al-Wefag.

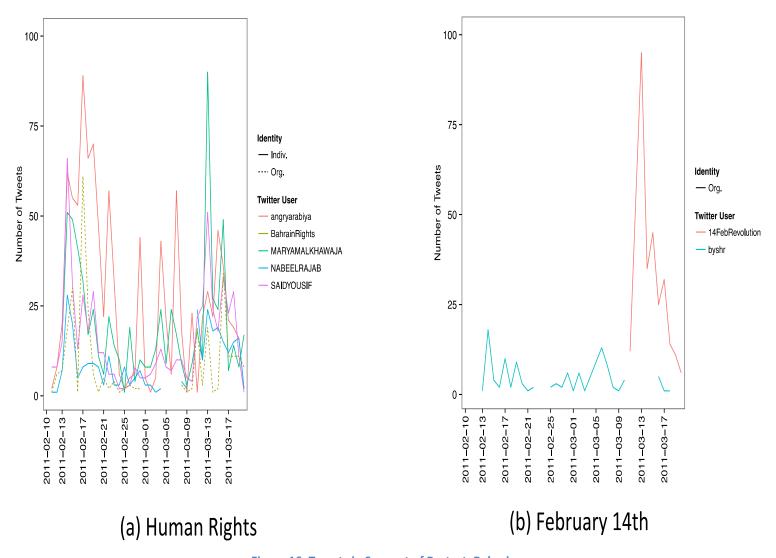


Figure 16: Tweets in Support of Protest, Bahrain

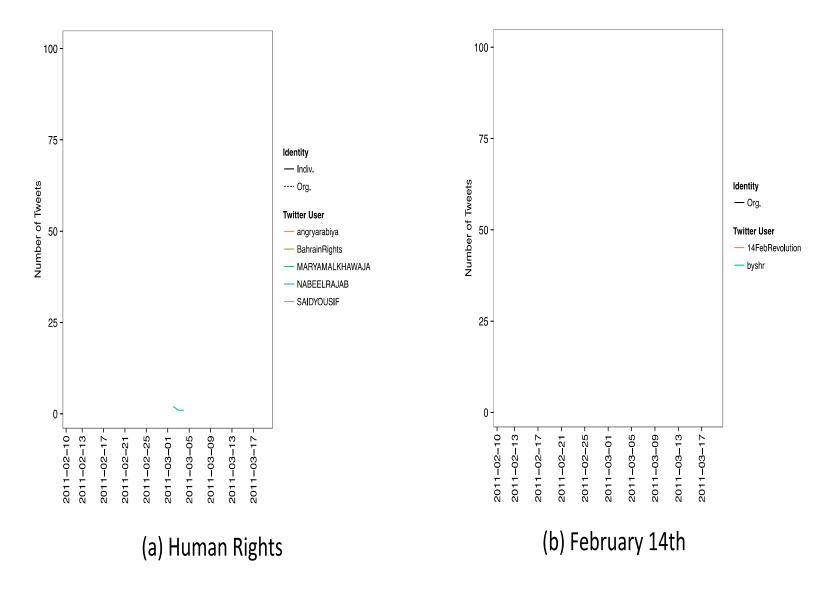


Figure 17: Tweets Coordinating Protest, Bahrain

### ii. Complementing Offline Action

The second claim supporting the finding that mass mobilization in Bahrain occurred primarily through offline activity parallels the one made in Egypt. The actors appear to produce more Tweets when they are not producing them via cell phones: when Tweet production is lowest, more of those Tweets are from cell phones. We interpret this pattern as suggesting that actors tweet as part of protest events. Ethnographic work corroborates this inference, as it shows that actors used online tools, including Twitter, to complement their mobility in the streets.

To be clear, the claim here, as in the Egypt chapter, is not a claim on information dissemination. In the next section, we show that actors do not appear to have had much influence on non-actors on Twitter, as they are rarely retweeted or mentioned and their Twitter conversation topics are rarely used by non-actors. The claim here is that Twitter complements the actors while they are in the street, as it allows them to convey what is happening in near real-time. Twitter allows actors to try to disseminate information, but it does not mean the information spreads.

We conducted the same mobility analysis for Bahrain as we did for Egypt, looking at the device usage for actors using Twitter. The results of this analysis are shown in Figure 18. As in Egypt, the mobile tactics of the movements are clear in the spikes above the average level of mobility observed during the main protest period. Both movements exhibit higher percentages of Tweets from mobile devices, with very large single-day jumps occurring at the start of the protests.

Unlike Egypt, mobile tweeting decreased from both movements over the course of the main protest period. For example, the No Military Trials movement had its highest level of mobility starting on February 2, toward the end of Egypt's main protests. In Bahrain, however, the human rights and February 14<sup>th</sup> movements initially produced a majority of their Tweets from mobile devices. The February 14<sup>th</sup> movement switched away from mobile Tweet production by the second week of protests, while the human rights group waited one more week to do the same.

We were not able to determine offline causes of the switch from mobile tweeting. The leaders of February 14<sup>th</sup> are intentionally anonymous, and the human rights actors in our study were in jail or exile by the time fieldwork commenced. There does appear to be some negative correlation between Tweet quantity and frequency of mobile tweeting: both movements tweet less frequently at the start of protests than during the weeks of March 6 and March 13, and those periods of less tweeting are associated with more Tweets from mobile devices. Figure 19 shows each movement's total number of Tweets per day. The February 14<sup>th</sup> movement becomes most active toward the end of the first protest phase, which coincides with a large drop in the percent of mobile Tweets. While the human rights group does Tweet often at the beginning of protests and has a high initial mobility percentage, the trough of Tweets corresponds to a peak in Tweets coming from mobile devices. Though circumstantial, these correlations suggest that actors may be tweeting from protest sites.

Bahraini actors augmented their offline protest activities by "moving" between offline streets to online spaces, as in Egypt. The February 14<sup>th</sup> actors in particular posted photos and videos on Facebook and Twitter to provide citizen-reported coverage of the protests. Human rights organizations sent crowd-

This pattern was also observed in Egypt.
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sourced images and video to their online networks as protests continued. Video footage and photos proved crucial in the early days of protests in conveying evidence of what was happening in the street, as other media outlets did not cover initially the protests. The ability of actors to post footage and updates from the street brought the street online.<sup>40</sup>

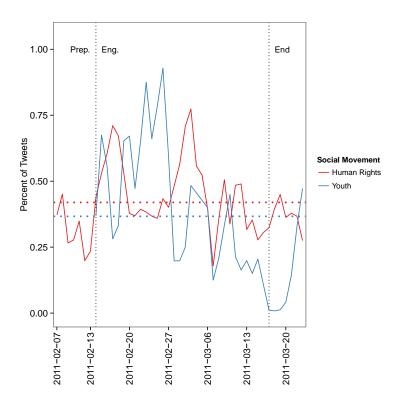


Figure 18: Bahrain, Mobility

 <sup>&</sup>lt;sup>40</sup> Personal interviews in Bahrain, 2014.
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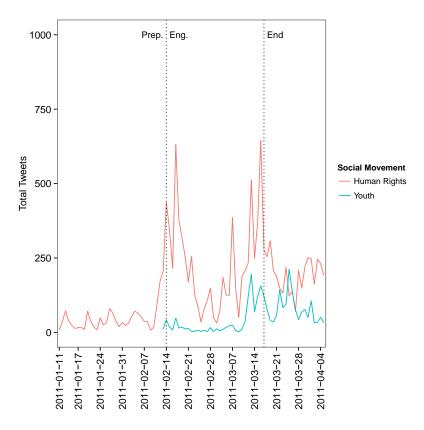


Figure 19: Bahrain, Tweet Production by Movement

## iii. Formal and Informal Organizations

We find the same evidence in Bahrain regarding the role of formal and informal organizations as we did in Egypt. This section thus makes the third claim in support of the finding that mass mobilization occurred primarily through offline activity: as in Egypt, CSOs, especially those associated with the human rights movement, were important actors in mass mobilization. Also like Egypt, the Bahrain movement actors evidence little online interaction with CSOs. The results that follow provide further evidence that, like in Egypt, offline interactions of formal and informal actors were not replicated online.

Political societies (including Al-Wefaq) and human rights organizations (including BCHR) began actively supporting the protests after they had begun to swell in the streets. In the case of the human rights organizations, they were neither direct instigators nor organizers of the February demonstrations. However, once protests began, they became tremendously important as information hubs, eye witnesses, observers, resources, and figureheads.

Initially, protests were distinctly independent from organized political societies or other civil society groups. However, once demonstrations grew and organized groups threw their support behind the protesters, the familiar elite of Bahrain's oppositional politics began to take center stage. Political figures returning from exile gave speeches, and opposition leaders also made public statements in the street (Fuller 2011). Members of Al-Wefaq, arguably the most active and involved organized society to

University of California, San Diego USAID/DCHA/DRG Working Papers Series join forces with the popular uprising, maintain that the February 14<sup>th</sup> Youth have always been independent of institutional politics. While the coalition and Al-Wefaq do meet with one another, February 14<sup>th</sup> has neither been eclipsed nor subsumed by the political society.<sup>41</sup> Their relationship, borne out of their interaction in the Pearl Roundabout in February and March 2011, is certainly one of collaboration, but not total co-optation. However, Al-Wefaq, and to a lesser extent other organized societies and groups, do play an important role in the aftermath of 2011 and the sustainability of the February 14<sup>th</sup> Youth.

The organizational structure of the opposition societies made them natural leaders of the intensifying anti-regime movement. Because many grievances voiced by the February 14<sup>th</sup> protesters were rooted in social, economic, and political inequalities suffered by Bahrain's Shia population, Al-Wefaq's membership and constituents identified with the protests, and Al-Wefaq became a far-reaching and popular broadcaster of information. Ultimately, Al-Wefaq's sympathies with protesters' demands came into conflict with the society's willingness to participate through established political channels. When the king created a "national dialogue" in July 2011 for political actors to voice concerns and pave the way toward a post-uprising reconciliation, Al-Wefaq faced criticism for participating, even though it withdrew after a couple of weeks (S. Kerr 2011).

To measure the interaction between movement actors and CSOs, we identified several prominent CSOs. These CSOs were chosen based on their inclusion in a US State Department memo from 2009 that summarizes the state of Bahrain civil society, which identifies 12 major CSOs. The 12 are BCHR (@BahrainRights), BYSHR (@byshr), Bahrain Human Rights Society (not on Twitter), the Bahrain Human Rights Watch Society (not on Twitter), Bahrain Transparency Society (its president, @AbdulnabiAlekri is on Twitter, but the organization does not have an account), Migrant Workers Protection Society (@mwpsbahrain, but no Tweets), Bahrain Women's Union (@BAHWU), Bahrain Women's Society, Supreme Council for Women (@Scwbahrain), Bahrain Businesswomen's Society (not on Twitter), Bahrain Youth Forum Society (not on Twitter), and the Environmental Friends Society (not on Twitter).

Table 10 shows that none of the major CSOs not already affiliated with the actors in this study was discussed by the actors in this study. @BahrainRights is the main human rights CSO and was included in our study; @byshr is the only formal organization with some affiliation with the youth movement, and it was in the study. These two CSOs are therefore part of the core social movement networks, and those networks appear not to interact online with any of the other major CSOs in Bahrain.

Table 10: Bahraini Activists Referencing Bahraini CSOs

CSOs	Mentions	RTs
@abdulnabialekri	0	0
@bahrainrights	276	221
@bahwu	0	0
@byshr	32	17
@mwpsbahrain	0	0
@scwbahrain	0	0

<sup>&</sup>lt;sup>41</sup> Personal interviews in Bahrain, 2014.

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Table 11 shows which of the CSOs were mentioned and retweeted amongst the non-actor Bahraini population. As in Egypt, the CSOs are mentioned and retweeted much less outside their movement than within it. There were 17,823 actor Tweets (the Sifter dataset) and 141,589 non-actors (the Vespignani data), yet @BahrainRights is mentioned half as much and retweeted 17 times fewer amongst the non-actor population; @byshr is three and an undefined amount (not retweeted at all). This difference is even sharper than in Egypt, though we have not investigated possibilities for why CSOs in Bahrain are even less resonant for non-actors than their counterparts in Egypt.

**Table 11: Bahrainis Referencing Bahraini CSOs** 

CSOs	Mentions	RTs
@abdulnabialekri	0	0
@bahrainrights	130	13
@bahwu	0	0
@byshr	10	0
@mwpsbahrain	0	0
@scwbahrain	0	0

Finally, we find no evidence of offline CSO events influencing actors' online production the way the raid of HMLC did in Egypt. We did not conduct a thorough content analysis of the Tweets that reference @BahrainRights or @byshr, but they do not occur around a singular event to the extent that the Tweets about the Law Center in Cairo do.

# C. Information Dissemination

### i. Building to Protests: Bahrain's Media Landscape

The first claim we make in support of the finding that information dissemination occurred primarily through offline activity is to take note of the low levels of Internet and Twitter penetration in Bahrain. Though higher than in Egypt, they still do not encompass the entire population, with Twitter not being used by more than 5% of Bahrainis. As in Egypt, the limited penetration of the Internet and Twitter would limit the impact of online media.

As in Egypt, Bahrain had seen decades of protest movements and political tensions between opposition groups and the ruling regime. These political developments occurred within a broadly repressive political system, outlined earlier, and a rapidly digitizing media landscape, which we discuss here. Before 2011, Bahrain had experienced a growth in ICT use; cell phones were widely used, and Internet penetration was among the highest in the region. In addition, the Bahraini government launched an ambitious e-government initiative in 2007 to provide government services online, centralize and publish national data, and track and monitor government operations (United Nations 2010). It now even offers smartphone apps as part of an increasingly extensive e-government system, made effective by the accessibility of Internet connectivity.

It is apparent from Figure 20 that cell phone penetration surpasses 100% and Internet penetration is very high, nearing 100% (International Telecommunications Union 2014). Widespread access to the Internet means that Internet activity is a reality of everyday life for most Bahrainis.

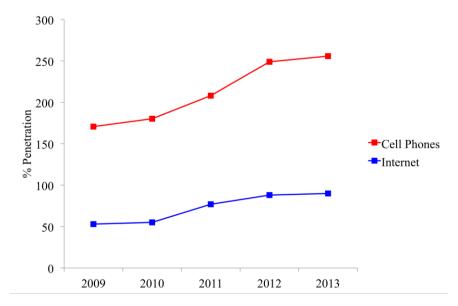


Figure 20: Cell Phone and Internet Penetration in Bahrain, 2009-2013 (ITU statistics)

Figure 21 shows the penetration rate of the social media platforms Facebook and Twitter in Bahrain between 2010 and 2014 (Dubai School of Government 2011). Facebook penetration exceeds Twitter penetration in 2011 by a large margin, at around 24% compared with Twitter at around 3%. Twitter penetration is higher in Bahrain than in Egypt, but it is still extremely limited. As in Egypt, mass mobilization for the protests within the country in early 2011 would have to occur beyond these social media platforms alone.

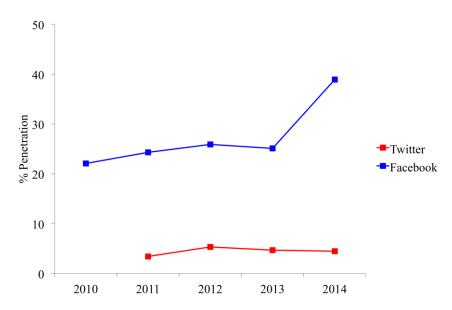


Figure 21: Twitter and Facebook Penetration in Bahrain, 2010-2013 (ASMR statistics)

#### ii. Offline and Online Dissemination

As in Egypt, the second claim we make in support of the finding that information dissemination occurred primarily through offline activity derives from both qualitative and quantitative evidence. Qualitative data show that offline actions, such as presence at protests or established relationships between actors, were a key factor in information dissemination. Yet, the ethnographic evidence does not match behaviors observed on Twitter. Online, we observe the same patterns in information dissemination in Bahrain as we found in Egypt: except for the human rights movement's common hashtags, there does not appear to evidence for online domestic dissemination of information.<sup>42</sup>

Key individuals in the human rights community became information hubs during the protests, gathering and disseminating information, mostly as a result of their being physically present at the demonstrations and at the Pearl Roundabout. Several of the most prominent Twitter users from the human rights community had never been so active. <sup>43</sup> The affiliation of these key people, such as Nabeel Rajab and Maryam Al-Khawaja, with the human rights movements amplified their account of events and their message.

Al-Wefaq, in particular, became a hub for information gathering by any means possible—online or offline. Many protesters identified with Al-Wefaq because they are recognized as Shia representatives in the Sunni-run state. Although the leaders of Al-Wefaq, and other opposition societies did not play a substantial role in instigating protests on social media or otherwise, they did benefit from the production of social media content. Tweets of events and mobile phone images and video were

<sup>&</sup>lt;sup>42</sup> Refer to the definition of "information dissemination" provided in the introduction. While actors certainly used Twitter to document offline events, that is not the behavior we define as information dissemination.

<sup>&</sup>lt;sup>43</sup> Personal interviews in Bahrain, 2014.

gathered as evidence of police brutality. The human rights wing of Al-Wefaq aggregates, sorts, and utilizes a vast archive of multi-media documentary evidence.<sup>44</sup>

The close-knit nature of Bahraini activism facilitated coordination across actors. As discussed in the introduction to Bahrain's social movements, strong personal ties connect much of Bahrain's Sunni human rights advocates and Shia opposition. The cross-cutting relationships become apparent in interviews with activists from different groups; they share information, strategy, and even familial ties. One Wa'ad member, for instance, explained how useful for documenting human rights abuses the personal accounts and testimonies of physical abuse collected by Al-Wefaq have been.<sup>45</sup>

Aggregating digital content and personal narratives in order to document protest events and police abuses quickly became a significant online activity for individual activists and CSOs, the human rights community in particular. A desire to report unfolding events became a key concern of movement members, and experienced activists affiliated with Al-Wefaq and the human rights groups provided not only opportunities to collect this content in one place but also a megaphone for sharing that content domestically and internationally. In fact, the February 14<sup>th</sup> collective has continued an aggressive media campaign online and via SMS.<sup>46</sup>

When looking at the hashtags common to movements and the Bahraini population, it becomes apparent that the human rights movement uses its unique hashtags in specific bursts, giving the appearance of not being active after the start of the protests, Figure 22 shows that the movement was much more active with more general hashtags. Indeed, before February 18, it uses #bahrain almost as often as the rest of Bahrain, despite representing just a few accounts, and it uses #feb14 more than the rest of the country on certain days. Both the movement and the rest of the country decrease their online activity after the initial crackdown and increase it prior to the arrival of GCC forces, climaxing with those forces crossing the King Fahd Causeway from Saudi Arabia. Finally, although #un, #saudi, #humanrights, and #14feb are common hashtags, they are not used nearly as frequently as the other three.

The most noticeable feature of the youth movement, which coalesced around organizing protests, is its late use of hashtags, both those unique to it and those used throughout Bahrain. While 13 of the movement's 25 most common hashtags were only used by it, they were used in Bahrain much earlier and more consistently. For the general population, #unitebh and #btv are most common, with #unitebh skyrocketing after the crackdown on the main protest site at the Pearl Roundabout and #btv referencing events on Bahraini television. #unitebh is used only 12 times among the actors during this period. The most popular hashtags for the youth movement, #daih and #karzakan, are never prominent in the greater population. The same is true for #14febrevolution, the group's third most common hashtag and a variant of #14feb that never spread outside the youth movement. Interestingly, the movement does not devote attention to GCC intervention, which clearly occurs with the elevated usage of #kuwait.

The hashtags unique to the human rights actors on Twitter suggests a difference between the communication priorities of the actors and other Bahraini Twitter users in general.

<sup>&</sup>lt;sup>44</sup> Personal interviews in Bahrain, 2014.

<sup>&</sup>lt;sup>45</sup> Personal interview in Bahrain, 2014.

<sup>&</sup>lt;sup>46</sup> Personal interviews, digital communication, and observation in Bahrain, 2014.

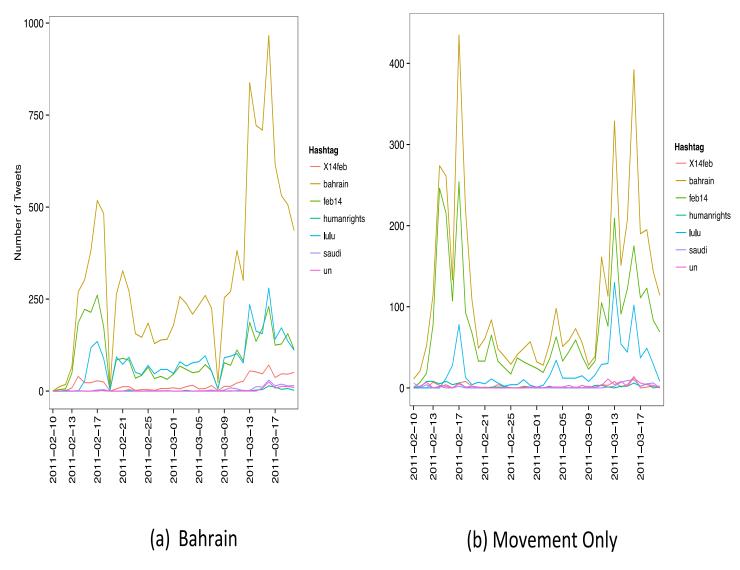


Figure 22: Human Rights, Common Hashtags

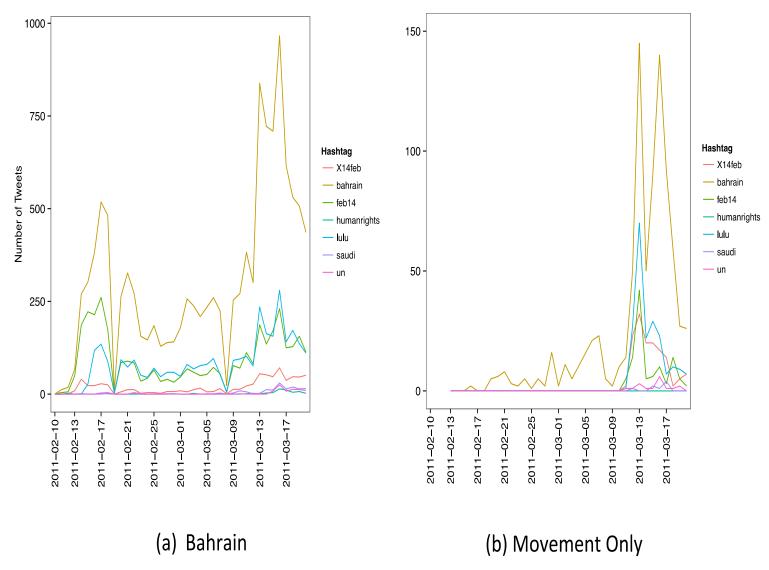


Figure 23: Youth, Common Hashtags

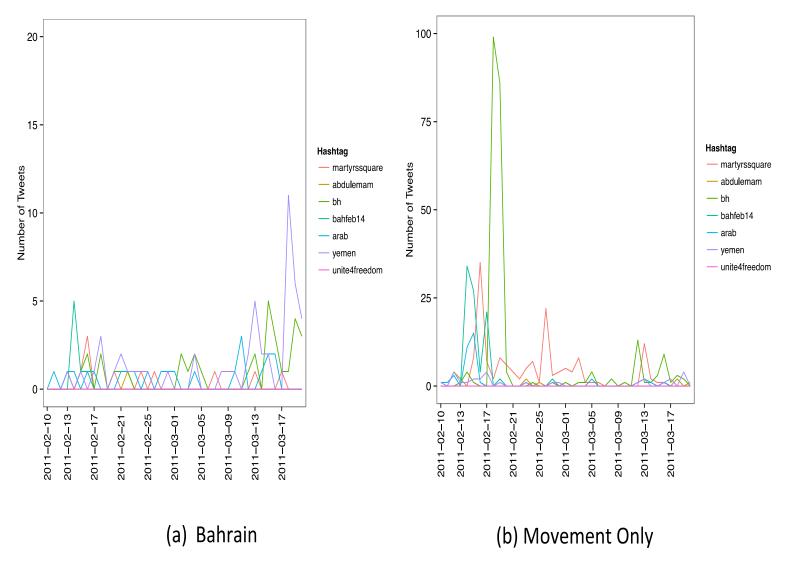


Figure 24: Human Rights, Unique Hashtags

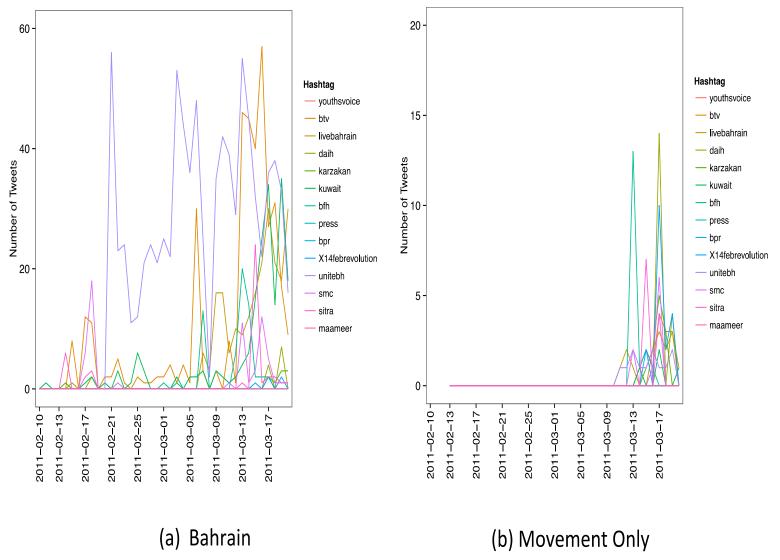


Figure 25: Youth, Unique Hashtags

The human rights movement, centered on BCHR, has fewer unique hashtags than the February 14<sup>th</sup> Youth, and those hashtags are used even less often than those of the youth movement. For example, the most common hashtag in the movement, #bh, is only the most frequent one for one day amongst the greater population, and it never receives the huge surge in attention given to it by the human rights movement just after the Pearl Roundabout crackdown on March 13. The divergence is also evidenced in the online activity of the two populations: the human rights actors are most active with their unique Tweets at the beginning of the protests, but they soon use them in very small quantities. But of the hashtags unique to the actors, #yemen receives the most attention from Bahrainis, and it does so in the middle of March, as protests picked up there; the human rights actors only use the hashtag twice, on March 12 and 19, though it is used in the same manner as the rest of Bahrain uses it.

This divergence could partly be explained by language. One feature that does not appear in this figure is the language distribution; of all the movements analyzed for this chapter, the Bahrain Human Rights one is the one that uses English the most. Most of Bahrain Human Rights' Tweets are in English, with Arabic Tweets coming from @saidyousif. Indeed, the vast majority of Arabic Tweets for the movement are from one user @saidyousif, the vice president of BCHR (he currently lives in Germany).

Figure 24 provides a unique glimpse into the emergence of hashtags and when they do and do not become popular. The second and third most common hashtags for the human rights movement, #martyrssquare and #bahfeb14, respectively, gain no traction amongst the larger Bahraini population. The group uses #bahfeb14 to spread news about protests, but they use it less and less frequently starting on February 16 (and never use it after February 27). By that point, it had become clear that the main protest hashtag was #feb14 (which the movement also used, in the same manner as #bahfeb14). #martyrssquare is used 10 times outside of the movement but 150 within it, and others use #feb14 or #bahrain in the same way, to share information about protests and the government's response to them. Finally, it should be noted that each of these hashtags is used primarily by one individual, @saidyousif for #bahfeb14 and @maryamalkhawaja for #martyrssquare.

#### iii. Domestic and International Audiences

This section provides the third claim about Bahrain in support of the finding that information dissemination occurred primarily through offline activity. In the previous section, we showed how the interaction occurred offline and online (through content analysis); here we measure interaction based on RTs and mentions. As in Egypt, there was little interaction between actors and non-actors on Twitter. The actors' follower network also shows that a large percentage of each movement's followers probably do not reside in Bahrain.

<sup>&</sup>lt;sup>47</sup> @MARYAMALKHAWAJA is a daughter of Abdulhadi al-Khawaja, the founder of the BCHR. Her sister is @angryarabiya and her husband, Mohammed al-Maskati, is president of BYSHR, represented by @byshr. Abdulhadi Al Khawaja is serving a life sentence for his role in the protests.

<sup>&</sup>lt;sup>48</sup> We choose RTs and mentions because both require the person retweeting or mentioning to have some familiarity with the account being retweeted or mentioned; retweeting means the retweeter has at least read the Tweet, and mentioning is suggestive of a relationship between the mentioner and mentioned.

<sup>&</sup>lt;sup>49</sup> It appears that the Bahraini activists and formal organizations studied have greater interaction with their domestic audience than the Egyptian ones do, and they resonate more in Egypt than the Egyptian activists did in Bahrain.

Just as we did in Egypt, we measure interaction with online domestic audiences by seeing how often the actors and organization Twitter accounts are retweeted or mentioned in Bahrain. To measure international audiences, we look at Tweets from Egypt to see if they mention or RT the Bahraini actors' accounts. These results are presented in Table 12.

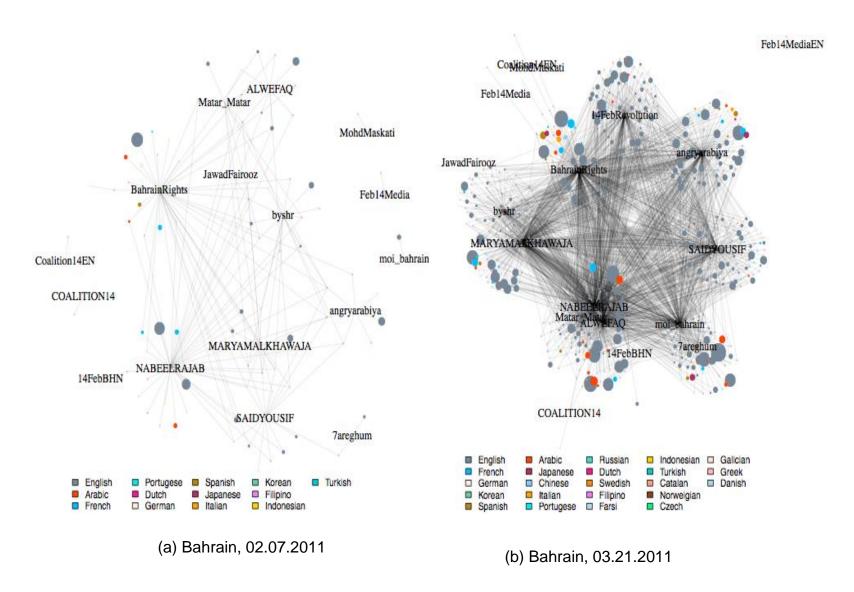
Table 12: Non-Activists' Interaction with Movements, Domestic and International

Activist or Org.	Mentions – Bahrain	RTs – Bahrain	Mentions – Egypt	RTs – Egypt
@14febrevolution	67	18	0	1
@angryarabiya	145	20	9	8
@bahrainrights	130	13	0	2
@byshr	10	0	0	0
@maryamalkhawaja	149	37	1	1
@nabeelrajab	347	71	6	6
@saidyousif	24	13	1	0

In comparison to the actors in our study from Egypt, the Bahrain actors are mentioned and retweeted often by the domestic audience. In Egypt, many actors are barely retweeted or mentioned; every actor in Bahrain is mentioned, and everyone but @byshr is retweeted. The average count of RTs and mentions per user is roughly equivalent as in Egypt (except for @alaa and @monasosh, who are mentioned and retweeted much more), but Bahrain has one-third the Tweets (141,589 to 416,144).

The Bahraini actors are also engaged by Egyptians much more than the Egyptian actors are engaged by Bahrainians. Table 9 shows that only @alaa was retweeted in Bahrain (five times), and only he and @monasosh were mentioned in Bahrain (245 and five times, respectively). All but one of the actors from Bahrain that we analyze are mentioned or retweeted in Egypt, though none on the scale of @alaa by the Bahrain audience.

To analyze the international audience, we replicate the network analysis performed for Egypt. Figure 26 shows that, like for Egypt, the main audience, judging by language, was English-speaking, with Arabic and English together in second place.



**Figure 26: Bahrain Follower Network** 

The same inferential cautions hold here as for Egypt. The nodes are not as obviously international as they are in the RTs and mention analysis in the previous section, though less-widely spoken languages, such as Thai or Finnish, are highly likely to belong to non-Bahrainis.

The sparse following network of the Bahraini actors and formal organizations further reinforces the idea that there was greater integration between those accounts and other Bahrainis, at least online. The Bahraini pre-protest network is much sparser (few communities and few members in those communities) than the Egyptian one, and English appears even more dominant than after the main protests. So the Bahrain online network has fewer members and produces fewer Tweets than the Egyptian equivalent, yet the Twitter accounts for the activists and formal organizations are mentioned and retweeted as often as Egyptian actors are in Egypt. However, although Bahraini actors were interacted with more intensely than their Egyptian equivalents, the interaction is still too low to suggest widespread information dissemination.

The human rights actors in Bahrain had already established connections with the international community, not only as a result of their work on human rights but also because the founders and members of these organizations had spent significant time living abroad. BCHR, for instance, frequently operates out of Copenhagen, where the Al-Khawaja family spent time in exile. Although life in exile presents challenges for creating sustained political change at home, it gave the human rights community in Bahrain a unique connection to the outside world, making it an ideal broadcaster of domestic events to a wider audience. <sup>50</sup>

## **CONCLUSION**

Ethnographic accounts of the Arab Spring tend to minimize the importance of social media for protest. Studies from a quantitative background tend to emphasize the importance of those same media over other, offline strategies for mass mobilization. By combining the two forms of analysis, we interrogate both conclusions. The digital case study, the name given to our methodology, allows us to see how online and offline activities affected each other, letting us understand the importance of each in relation to the other. In Table 13, we summarize our results.

Traditional methods of movement organizing—meeting in person to strategize, building coalitions over years, spreading information by word of mouth—were not supplanted by Twitter. Although actors and participants in Egypt and Bahrain did use Twitter, often frequently, Twitter was one tool in each movement's arsenal. The way they used it also limited its impact on protests. Movements used it less once protests started, and when they did use it they were unlikely to talk about the same topics that non-movement actors, "normal" citizens, found important.

The efficacy of Twitter was limited by many factors. Most importantly, it requires high levels of cell phone penetration, especially of smartphones, which was not the case in Egypt. Twitter was also a new tool in 2011 for people without an activist background, meaning the reach of those who used it was limited by the size of their audience. These structural difficulties mean that the activities that

<sup>&</sup>lt;sup>50</sup> We suspect the international orientation of many members of the human rights community explains why most of the movement's Tweets were in English (see Figure 26).

movements displayed on Twitter resonated mostly within each movement. There was little interaction between the movements online and non-movement individuals online, in marked contrast to offline behavior.

Table 13: Lessons Learned - Mass Mobilization

Claim	Evidence	Section in Report
While initial calls for mass mobilization occurred on social media in both Egypt ( <i>Kulna Khaled Said</i> Facebook page) and Bahrain (February 14 <sup>th</sup> Youth), once street protests began, mass mobilization strategies moved heavily into the street, promoted by face-to-face connections and the coverage of events on traditional (satellite TV) media.	<ul> <li>Content analysis of Tweets show many proprotest and protest coordinating Tweets at start of protest but very few after.</li> <li>Interviewees report being motivated to join protests by personal calls and messages, and other published memoirs from Egypt and Bahrain support this.</li> </ul>	Egypt/Mass Mobilization/Moving into the Street  Bahrain/Mass Mobilization/Moving into the Street
Technological mobility (cell phones and Internet platforms like Twitter and Facebook) complemented the physical mobility of actors in the streets.	<ul> <li>Device data attached to actor Tweets shows prevalence of mobile devices.</li> <li>Activists posted videos and photos online of offline events, taking the street online.</li> </ul>	Egypt/Mass Mobilization/ Complementing Offline Action  Bahrain/Mass Mobilization/ Complementing Offline Action
Formal organizations, including CSOs, tended to join protests after they had begun, actively choosing to remain in the background and provide resources.	<ul> <li>Few RTs and user mentions of CSOs by actors.</li> <li>Few RTs and user mentions of actors by Egyptians and Bahrainis.</li> <li>Interviews with opposition leaders and CSO employees confirm that many organized groups (from Al-Wefaq in Bahrain to the Muslim Brotherhood in Egypt) decided to participate after the protests had already begun to gain momentum in the streets.</li> </ul>	Egypt/Mass Mobilization/Formal and Informal Organizations/ Between the Online and the Offline  Bahrain/Mass Mobilization/Formal and Informal Organizations/ Between the Online and the Offline

**Table 14: Lessons Learned - Information Dissemination** 

Claim	Evidence	Section in Report
Activist networks had formed in the previous decade and had begun using social media prior to 2011.	<ul> <li>Movements had followers in many languages (potential international audience in addition to domestic) before start of protests.</li> <li>Pre-existing relationships underpinned the communication in the early days of protests, as reported in activist interviews.</li> </ul>	Egypt/Information Dissemination/Building to Protest: Egypt's Media Landscape  Bahrain/Information Dissemination/Building to Protest: Egypt's Media Landscape
Most information dissemination occurs offline, through word of mouth, SMS, and phone	<ul> <li>Content analysis shows actors' topic not picked up by Egyptians or Bahrainis; topics important to Egyptians or Bahrainis not picked up by social movements.</li> <li>The protests in the streets provided a crucial opportunity for experienced activists and new protesters to meet, coordinate, and create connections; many protesters were encouraged to join protests by close friends and family.</li> </ul>	Egypt/Information Dissemination/Offline and Online Dissemination  Bahrain/Information Dissemination/Offline and Online Dissemination
Groups did not succeed in using Twitter to disseminate information domestically. Groups had many international followers, suggesting some international dissemination occurred.	<ul> <li>Few RTs or mentions of actors in their country. Many followers use Twitter in a language suggestive of living outside of Egypt or Bahrain.</li> <li>Many actors in both countries reported an acute awareness of international attention to events in Egypt and Bahrain and a desire to communicate effectively to audiences domestically and abroad.</li> </ul>	Egypt/Information Dissemination/Domestic and International Audiences  Bahrain/Information Dissemination/Domestic and International Audiences

While Twitter did have a role to play in disseminating calls for protests in 2011 and in sharing information once protests began, the mass mobilizations were the result of active information exchange between online platforms and the offline streets. The Arab Spring made Twitter a space for connectivity more so than Twitter made the Arab Spring possible.

The digital case study represents an important methodological innovation, one that has the potential to give us richer understanding of the world experienced by social movement actors and organizations in the 21<sup>st</sup> century communication environment. Nonetheless, there are several shortcomings that future research should address.

First, tighter integration between ethnographic and quantitative work can be achieved. Researchers need to inform each other of insights from their analysis as they occur. For example, noticing that Tweets come more frequently from mobile devices can tell the ethnographer to try to ask questions

University of California, San Diego USAID/DCHA/DRG Working Papers Series about tweeting during protests. Ethnographic work can direct quantitative researchers to new subjects to find, keywords to search on, and online behaviors of which to be aware.

Second, this report shows the importance of timely data gathering (qualitative and quantitative). It would have been easier and more inexpensive to download the Twitter data of the actors in real time in 2011, and it would have been easier to dissect network evolution. Not having to pay for Tweets would make it easier to analyze more actors and movements at once. The same is true for ethnographic work. Being in the field as events unfold, or shortly thereafter, exposes the researcher to more potential interviewees, fresher memories, and richer data. Not only is it difficult for interviewees to remember what happened years in the past, they often are afraid to or choose not to.

Third, online media are a rich ecosystem. When possible, a project should analyze multiple platforms simultaneously. Tracking the same individual or movement across multiple platforms is difficult and requires even more human labor and computational power than this report. But the movements do not exist on only one platform, and a complete understanding of online and offline interaction requires as complete a picture as possible of the online world.

One could interpret this report's findings to suggest that ethnographers' insights should have more credence than quantitative scholars'. That interpretation is wrong. It is conceivable that other digital case studies will find strong support for social media, and we found several interesting behaviors that would not have been knowable from solely qualitative evidence. The digital case study does not pit one method against another to determine which should dominate in the future. Rather, it integrates them to better understand our world.

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